

MiFID II product governance – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes, taking into account the five categories referred to in item 18 of the Guidelines published by ESMA on 5 February 2018 as well as the determination of the appropriate distribution channel, has been made and is available on the following website: <https://regulatory.sgmarkets.com/#/mifid2/emt> (the "Target Market"). Any person subsequently offering, selling or recommending the Notes (a distributor) should take into consideration the Target Market assessment and the suggested distribution strategy for the product; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the Target Market assessment) and determining appropriate distribution channels.

Dated 08/10/2018

SG Issuer

Legal entity identifier (LEI): 549300QNMBVTHX8H127

Issue of up to SEK 150 000 000 Notes due 20/01/2024
Unconditionally and irrevocably guaranteed by Société Générale
under the
Debt Instruments Issuance Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the heading "*Terms and Conditions of the English Law Notes*" in the Base Prospectus dated 20 June 2018, which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) as amended (the **Prospectus Directive**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and Article 8.4 of the Luxembourg act dated 10 July 2005 on prospectuses for securities, as amended, and must be read in conjunction with the Base Prospectus and the supplements to such Base Prospectus dated 24 August 2018 and 10 September 2018 and any other supplement published prior to the Issue Date (as defined below) (the **Supplement(s)**); provided, however, that to the extent such Supplement (i) is published after these Final Terms have been signed or issued and (ii) provides for any change to the Conditions as set out under the heading "*Terms and Conditions of the English Law Notes*", such change shall have no effect with respect to the Conditions of the Notes to which these Final Terms relate. Full information on the Issuer, the Guarantor and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Base Prospectus and any Supplement(s). Prior to acquiring an interest in the Notes described herein, prospective investors should read and understand the information provided in these Final Terms, the Base Prospectus and any Supplement(s) and be aware of the restrictions applicable to the offer and sale of such Notes in the United States or to, or for the account or benefit of, persons that are not Permitted Transferees. A summary of the issue of the Notes (which comprises the summary in the Base Prospectus as amended to reflect the provisions of these Final Terms) is annexed to these Final Terms. Copies of the Base Prospectus, any Supplement(s) and these Final Terms are available for inspection from the head office of the Issuer, the Guarantor, the specified offices of the Paying Agents and, in the case of Notes admitted to trading on the Regulated Market of the Luxembourg Stock Exchange, on the website of the Luxembourg Stock Exchange (www.bourse.lu) and, in the case of Notes offered to the public or admitted to trading on a Regulated Market in the European Economic Area; on the website of the Issuer (<http://prospectus.socgen.com>).

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| 1. | (i) | Series Number: | 140341EN/18.12 |
| | (ii) | Tranche Number: | 1 |
| | (iii) | Date on which the Notes become fungible: | Not Applicable |
| 2. | | Specified Currency: | SEK |
| 3. | | Aggregate Nominal Amount: | |
| | (i) | - Tranche: | up to SEK 150 000 000 |
| | (ii) | - Series: | up to SEK 150 000 000 |
| 4. | | Issue Price: | 100% of the Aggregate Nominal Amount |

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| 5. | Specified Denomination(s): | SEK 10 000 |
| 6. | (i) Issue Date: (DD/MM/YYYY) | 06/12/2018 |
| | (ii) Interest Commencement Date: | Issue Date |
| 7. | Maturity Date: (DD/MM/YYYY) | 20/01/2024 |
| | | (such date being the Scheduled Maturity Date), subject to the provisions of paragraph 22 "Credit Linked Notes Provisions" and the Additional Terms and Conditions for Credit Linked Notes. |
| | | subject to postponement upon the occurrence of a Maturity Disruption Event, as provided in the Additional Terms and Conditions for Fund Linked Notes. |
| 8. | Governing law: | English law |
| 9. | (i) Status of the Notes: | Unsecured |
| | (ii) Date of corporate authorisation obtained for the issuance of Notes: | Not Applicable |
| | (iii) Type of Structured Notes: | Credit Linked Notes Fund Linked Notes |
| | | The provisions of the following Additional Terms and Conditions apply: Additional Terms and Conditions for Credit Linked Notes Additional Terms and Conditions for Fund Linked Notes |
| | (iv) Reference of the Product | 3.10.1 as described in the Additional Terms and Conditions relating to Formulae With Add-on relating to Structured Interest Amount applicable as per Condition 1.4.2 of the Additional Terms and Conditions relating to Formulae: the Structured Interest Amount of the Product 3.3.2 is applicable. |
| 10. | Interest Basis: | See section "PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE" below. |
| 11. | Redemption/Payment Basis: | See section "PROVISIONS RELATING TO REDEMPTION" below. |
| 12. | Issuer's/Noteholders' redemption option: | See section "PROVISIONS RELATING TO REDEMPTION" below. |
| PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE | | |
| 13. | Fixed Rate Note Provisions: | Not Applicable |
| 14. | Floating Rate Note Provisions: | Not Applicable |
| 15. | Structured Interest Note Provisions: | Applicable as per Condition 3.3 of the General Terms and Conditions, subject to the provisions of paragraph 22 "Credit Linked Notes Provisions" and the Additional Terms and Conditions for Credit Linked Notes |

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| (i) | Structured Interest Amount(s): | <p>Unless previously redeemed, the Issuer shall redeem the Notes on the Interest Payment Date, in accordance with the following provisions in respect of each Note:</p> <p>Scenario 1:</p> <p>If on Valuation Date(1), WeightedRankedLevel(1, RW(1,1), RW(1,2), RW(1,3)) is higher than or equal to 100%, then:</p> <p>Structured Interest Amount = Specified Denomination x Participation x (WeightedRankedLevel(1, RW(1,1), RW(1,2), RW(1,3)) - 100%)</p> <p>Scenario 2:</p> <p>If on Valuation Date(1), WeightedRankedLevel(1, RW(1,1), RW(1,2), RW(1,3)) is lower than 100%, then:</p> <p>Structured Interest Amount = 0 (zero)</p> <p>Definitions relating to the Structured Interest Amount are set out in paragraph 27(ii) "Definitions relating to the Product"</p> |
| (ii) | Specified Period(s)/Interest Payment Date(s): (DD/MM/YYYY) | 20/01/2024 |
| (iii) | Business Day Convention: | Following Business Day Convention (unadjusted) |
| (iv) | Day Count Fraction: | Not Applicable |
| (v) | Business Centre(s): | Stockholm |
| 16. | Zero Coupon Note Provisions: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 17. | Redemption at the option of the Issuer: | Not Applicable |
| 18. | Redemption at the option of the Noteholders: | Not Applicable |
| 19. | Automatic Early Redemption: | Not Applicable |
| 20. | Final Redemption Amount: | <p>Unless previously redeemed, the Issuer shall redeem the Notes on the Maturity Date, in accordance with the following provisions in respect of each Note:</p> <p>Final Redemption Amount = Specified Denomination x 100%</p> |

Provided that if one or more Credit Event Determination Date(s) occur(s) (as such term is defined in the Additional Terms and Conditions for Credit Linked Notes), the Issuer will, on the Maturity Date, redeem each Note at the Cash Redemption Amount, subject to provisions of the Additional Terms and Conditions for Credit Linked Notes.

Cash Redemption Amount means, an amount, subject to a minimum of zero, equal for each Note to (i) the Relevant Proportion of the difference between the Aggregate Nominal Amount and the Aggregate Loss Amount minus (ii) the aggregate of the Unwind Costs calculated in respect of all Credit Event Determination Dates, as at the Maturity Date.

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| 21. | Physical Delivery Notes Provisions: | Not Applicable |
| 22. | Credit Linked Notes Provisions: | Applicable, subject to the provisions of the Additional Terms and Conditions for Credit Linked Notes. The provisions of Part B (2014 definitions) apply. |
| | (i) Type of Credit Linked Notes: | Tranche Notes |
| | (ii) Terms relating to Settlement: | |
| | a) Settlement Type: | European Settlement |
| | b) Settlement Method: | Cash Settlement, as per Condition 1.1.2 of the Additional Terms and Conditions for Credit Linked Notes |
| | c) Final Value: | Fixed Recovery: 0 per cent |
| | d) Unwind Costs: | Not Applicable : the Unwind Costs in respect of each Note will be equal to zero |
| | (iii) Provisions relating to Basket Notes: | Applicable |
| | a) Relevant Proportion: | As per Condition 2 of the Additional Terms and Conditions for Credit Linked Notes |
| | b) Aggregate Loss Amount: | As per Condition 2 of the Additional Terms and Conditions for Credit Linked Notes, means at any time for a Tranche Note, the lowest of (i) the Tranche Notional Amount; and (ii) the highest of (x) zero and (y) the difference between (xx) the aggregate of the Loss Amount for all Reference Entities in respect of which a Credit Event Determination Date has occurred and (xy) the Tranche Subordination Amount. |
| | c) Loss Amount: | In relation to each Reference Entity in respect of which a Credit Event Determination Date has occurred, an amount equal to the product of (i) the Reference Entity Notional Amount and (ii) the difference between the Reference Price and the Final Value, subject to a minimum of zero. |
| | d) Reference Entity Notional Amount: | For each Reference Entity comprised in the Reference Portfolio: the amount equal to the product of the Reference Entity Weighting and the Reference Portfolio Notional Amount |
| | e) Tranche Notes: | Applicable |
| | 1) Tranche Subordination Amount: | The Reference Portfolio Notional Amount multiplied by the Attachment Point |

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| | 2) Tranche Notional Amount: | The Aggregate Nominal Amount |
| | 3) N-to-M-to-Default: | Not Applicable |
| | 4) Attachment Point: | 12% |
| | 5) Detachment Point: | 24% |
| | f) Reference Portfolio Notional Amount: | An amount equal to the Aggregate Nominal Amount divided by the difference between the Detachment Point and the Attachment Point. |
| | g) Reference Price: | For each Reference Entity comprised in the Reference Portfolio: the percentage specified as such in "Annex for Credit Linked Notes" hereto or, if not specified, 100%. |
| | h) Reference Entity Weighting: | For each Reference Entity comprised in the Reference Portfolio: the proportion specified as such in "Annex for Credit Linked Notes" hereto which will be adjusted in accordance with the provisions of the Additional Terms and Conditions for Credit Linked Notes. |
| | i) Interest Recovery: | Not relevant. The sub-paragraph "Accrual of Interest upon Credit Event" is specified as "Guaranteed Coupon". |
| (iv) | Transaction Type: | For each Reference Entity comprised in the Reference Portfolio, as specified in "Annex for Credit Linked Notes" hereto |
| (v) | Selected Obligation(s): | Not Applicable |
| (vi) | Accrual of Interest upon Credit Event: | Guaranteed Coupon |
| (vii) | Observed Interest: | Not Applicable |
| (viii) | First Credit Event Occurrence Date: (DD/MM/YYYY) | 23/11/2018 |
| (ix) | Scheduled Last Credit Event Occurrence Date: | 20/12/2023 |
| (x) | Reference Entity(ies): | The Reference Entities comprised in the Reference Portfolio as described in "Annex for Credit Linked Notes" hereto (or any Successor thereto) |
| (xi) | Multiple Successor(s): | Not relevant. The provisions of Condition 1.1.5 of the Additional Terms and Conditions for Credit Linked Notes do not apply. For the avoidance of doubt, splits into several resulting entities are dealt with in the definition of Successor as per Condition 2 of the Additional Terms and Conditions for Credit Linked Notes. |
| (xii) | Reference Obligation(s): | For each Reference Entity comprised in the Reference Portfolio, the Reference Obligation(s) specified in "Annex for Credit Linked Notes" hereto (or any obligation replacing such original Reference Obligation as per the Additional Terms and Conditions for Credit Linked Notes). |
| (xiii) | Credit Events: | For each Reference Entity comprised in the Reference Portfolio, the Credit Event(s) specified in "Annex for Credit Linked Notes" hereto |
| (xiv) | Notice of Publicly Available Information: | For each Reference Entity comprised in the Reference Portfolio, as specified in "Annex for Credit Linked Notes" hereto |

- (xv) **Obligation(s):**
- a) **Obligation Category:** For each Reference Entity comprised in the Reference Portfolio, the Obligation Category specified in "Annex for Credit Linked Notes" hereto
- b) **Obligation Characteristics:** For each Reference Entity comprised in the Reference Portfolio, the Obligation Characteristics specified in "Annex for Credit Linked Notes" hereto
- (xvi) **All Guarantees:** For each Reference Entity comprised in the Reference Portfolio, as specified in "Annex for Credit Linked Notes" hereto
- (xvii) **Additional Provisions relating to certain specific Reference Entities:** Applicable, if relevant, as per Condition 1.1.9, 1.2.1 and/or 1.3.1 (as applicable) of the Additional Terms and Conditions for Credit Linked Notes.
- (xviii) **Business Days (for the purposes of the Additional Terms and Conditions for Credit Linked Notes):** The Business Days specified in "Annex for Credit Linked Notes" hereto
- (xix) **Other applicable options as per the Additional Terms and Conditions for Credit Linked Notes:** Not Applicable
23. **Bond Linked Notes Provisions:** Not Applicable
24. **Trigger redemption at the option of the Issuer:** Applicable as per Condition 5.6 of the General Terms and Conditions
- **Outstanding Amount Trigger Level:** 10% of the Aggregate Nominal Amount
25. **Early Redemption for tax reasons, special tax reasons, regulatory reasons, Force Majeure Event, Event of Default, or at the option of the Calculation Agent pursuant to the Additional Terms and Conditions:** Early Redemption Amount: Market Value

PROVISIONS APPLICABLE TO THE UNDERLYING(S) IF ANY

26. (i) **Underlying(s):** The following Funds (each an "Underlying(k)" and together the "Basket") as defined below:

| | Fund Name | Bloomberg Ticker | Fund Management Company | Place of Incorporation | ISIN code | Website |
|---|---------------------------|------------------|---------------------------|------------------------|--------------|--|
| 1 | LANNEBO SMABOLAG | LANSMAA | Lannebo Fonder AB/Sweden | SWEDEN | SE0000740698 | www.lannebofonder.se/en/funds/smabolag |
| 2 | CARNEGIE STRATEGI FOND | HQSTRAA | Carnegie Fonder AB/Sweden | SWEDEN | SE0000429813 | www.carnegiefonder.se/en/fonder/strategifond-a-2/ |
| 3 | PARETO NORDIC CORP BOND-C | PARHYNB | Pareto Sicav | LUXEMBOURG | LU0922130561 | www.paretoam.com/en/sweden/our-funds/pareto-nordic-corporate-bond-c/ |

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| (ii) | Information relating to the past and future performances of the Underlying(s) and volatility: | The information relating to the past and future performances of the Underlying(s) and volatility are available on the source specified in the table above. |
| (iii) | Provisions relating, amongst others, to the Market Disruption Event(s) and/or Extraordinary Event(s) and/or any additional disruption event(s) as described in the relevant Additional Terms and Conditions: | <p>The provisions of the following Additional Terms and Conditions apply:</p> <p>Additional Terms and Conditions for Fund Linked Notes</p> |
| (iv) | Other information relating to the Underlying(s): | <p>Information or summaries of information included herein with respect to the Underlying(s), has been extracted from general databases released publicly or by any other available information.</p> <p>Each of the Issuer and the Guarantor confirms that such information has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published, no facts have been omitted which would render the reproduced information inaccurate or misleading.</p> |

DEFINITIONS APPLICABLE TO INTEREST (IF ANY), REDEMPTION AND THE UNDERLYING(S) IF ANY

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| 27. | (i) | Definitions relating to date(s): | Applicable |
| | | Valuation Date(0): (DD/MM/YYYY) | <p>23/11/2018</p> <p>or if for a Fund, observed separately, such day is not a Fund Valuation Day, the next following Fund Valuation Day.</p> <p>Applicable Method: Execution Method/Subscription</p> |
| | | Valuation Date(1): (DD/MM/YYYY) | <p>20/12/2023</p> <p>or if for a Fund, observed separately, such day is not a Fund Valuation Day, the next following Fund Valuation Day.</p> <p>Applicable Method: Execution Method/Subscription</p> |
| | | Fund Valuation Day: | means, in respect of each Fund observed separately, any date as defined in the Fund Documents prevailing on the Issue Date of the Notes in respect of which the official net asset value of such Fund is dated as of such date in accordance with its Fund Documents. |
| | (ii) | Definitions relating to the Product: | Applicable, subject to the provisions of Condition 4 of the Additional Terms and Conditions relating to Formulae |
| | | WeightedRankedLevel(1, RW(1,1), RW(1,2), RW(1,3)) | means the Sum, for k from 1 to 3, of the Product of RW(1,s) and RankedLevel(1,s). |
| | | RankedLevel(1,s) (s from 1 to 3) | means in respect of Valuation Date(1), the Level of the Underlying having the s-th ranking within a Basket made of 3 Underlyings (sorted from the largest to the smallest Levels). For the avoidance of doubt, RankedLevel(i,1) = Min(k from 1 to 3) Level(i,k) ≤ ... ≤ RankedLevel(i,3) = Max(k from 1 to 3) Level(i,k). |

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| Level(1,k) (k from 1 to 3) | means $S(1,k) / S(0,k)$ |
| S(i,k) (i from 0 to 1) (k from 1 to 3) | means in respect of any Valuation Date(i) the Closing Price of Underlying(k). |
| RW(1,s) (s from 1 to 3) | RW(1,1) = 60% RW(1,2) = 30% RW(1,3) = 10% |
| Participation | A percentage (indicatively 170% subject to a minimum of 140%) to be determined at the latest on Valuation Date(0) and published by the Issuer on http://prospectus.socgen.com at the latest on the Issue Date. |
| Closing Price | If “ Execution Method/Subscription ” is specified as applicable to a Valuation Date, means the aggregate amount per Unit including all costs or fees (if any) that would be paid (either on a single date or over a period of time) by a Hypothetical Investor in Fund Units pursuant to a Valid Order for the subscription of Unit(s) scheduled to be executed on the official net asset value per Unit determined by the Fund (or the Fund Service Provider that generally determines such value) dated as of such Valuation Date. |

PROVISIONS RELATING TO SECURED NOTES

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| 28. | Secured Notes Provisions: | Not Applicable |
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GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 29. | Provisions applicable to payment date(s): | |
| | - Payment Business Day: | Following Payment Business Day |
| | - Financial Centre(s): | Stockholm |
| 30. | Form of the Notes: | |
| | (i) Form: | Dematerialised Uncertificated Swedish Notes in book entry form issued, cleared and settled through Euroclear Sweden in accordance with the Swedish Central Securities Depositories and Financial Instruments Accounts Act (SFS 1998:1479), as amended |
| | (ii) New Global Note (NGN – bearer notes) / New Safekeeping Structure (NSS – registered notes): | No |
| 31. | Redenomination: | Applicable as per Condition 1 of the General Terms and Conditions |
| 32. | Consolidation: | Applicable as per Condition 14.2 of the General Terms and Conditions |
| 33. | Partly Paid Notes Provisions: | Not Applicable |
| 34. | Instalment Notes Provisions: | Not Applicable |
| 35. | Masse: | Not Applicable |
| 36. | Dual Currency Note Provisions: | Not Applicable |

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| 37. | Additional Amount Provisions for Italian Certificates: | Not Applicable |
| 38. | Interest Amount and/or the Redemption Amount switch at the option of the Issuer: | Not Applicable |
| 39. | Portfolio Linked Notes Provisions: | Not Applicable |

Signed on behalf of the Issuer:

By: T.BODSON

Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) **Listing:** Application will be made for the Notes to be listed on the regulated market of the Nasdaq OMX Stockholm AB, Sweden.
- (ii) **Admission to trading:** Application will be made for the Notes to be admitted to trading on the Regulated Market of the Nasdaq OMX Stockholm AB, Sweden, with effect from or as soon as practicable after the Issue Date.
- There can be no assurance that the listing and trading of the Notes will be approved with effect on the Issue Date or at all.**
- (iii) **Estimate of total expenses related to admission to trading:** Not Applicable
- (iv) **Information required for Notes to be listed on SIX Swiss Exchange:** Not Applicable

2. RATINGS

The Notes to be issued have not been rated.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

Société Générale will ensure the roles of provider of hedging instruments to the Issuer of the Notes, Calculation Agent of the Notes and counterparty of a derivative transaction with a Fund used as Underlying and/or funding provider to the Fund used as Underlying.

The possibility of conflicts of interest between the different roles of Société Générale on one hand, and between those of Société Générale in these roles and those of the Noteholders on the other hand cannot be excluded.

Furthermore, the Notes being indexed on the occurrence or non occurrence of one or more Credit Event(s), Société Générale may, at any time, (i) hold Obligations of the Reference Entity(ies), (ii) be in possession of information in relation to any Reference Entity(ies) that may be material in the context of the issue of the Notes and that may not be publicly available (or known), (iii) participate in any of the ISDA Credit Derivatives Determinations Committee or participate as a dealer in any auction process used to determine the Final Value of any Reference Entity in relation to which a Credit Event has occurred, which may, in each case, be in conflict with the interests of the Noteholders.

When the management company of the fund used as Underlying is a subsidiary of Société Générale S.A., and also to the extent that Société Générale provides funding to the fund used as Underlying, and can be counterparty of a derivative transaction with the fund used as Underlying, there may be conflicts between the interests of the management company of the Underlying and those of Société Générale in these roles on one hand, and between those of entities of the Société Générale group in their roles and those of the Noteholders in the other hand.

4. REASONS FOR THE OFFER AND USE OF PROCEEDS

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| (i) Reasons for the offer and use of proceeds: | The net proceeds from each issue of Notes will be applied for the general financing purposes of the Société Générale Group, which include making a profit. |
| (ii) Estimated net proceeds: | Not Applicable |
| (iii) Estimated total expenses: | Not Applicable |

5. INDICATION OF YIELD (*Fixed Rate Notes only*)
Not Applicable**6. HISTORIC INTEREST RATES** (*Floating Rate Notes only*)

Not Applicable

7. PERFORMANCE AND EFFECT ON VALUE OF INVESTMENT**(i) PERFORMANCE OF FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT**
(*Structured Notes only*)

The value of the Notes and the payment of a coupon amount on a relevant interest payment date to a Noteholder will depend on the performance of the underlying asset(s), on the relevant valuation date(s).

The terms and conditions of the Notes may include provisions under which upon the occurrence of certain market disruptions delays in the settlement of the Notes may be incurred or certain modifications be made. Moreover, in case of occurrence of events affecting the underlying instrument(s), the terms and conditions of the Notes allow the Issuer to substitute the underlying instrument(s) by new underlying instrument(s), cease the exposure to the underlying asset(s) and apply a reference rate to the proceeds so obtained until the maturity date of the Notes, postpone the maturity date of the Notes, early redeem the Notes on the basis of the market value of these Notes, or deduct from any due amount the increased cost of hedging, and in each case without the consent of the Noteholders.

Payments (in respect of interest and whether at maturity or otherwise) on the Notes are calculated by reference to certain underlying(s), the return of the Notes is based on changes in the value of the underlying(s), which may fluctuate. Prospective investors should be aware that these Notes may be volatile and that they may receive no interest and may lose all or a substantial portion of their principal.

Payments (in respect of principal and whether at maturity or otherwise) on the Notes are linked to the occurrence or non occurrence of one or more credit event(s) relating to one or more reference entity(ies). If the calculation agent determines that one or more credit event(s) has(have) occurred, the obligation of the Issuer to pay the principal on the maturity date will be replaced by (i) an obligation to pay other amounts (either fixed or calculated by reference to the value of the deliverable asset(s) of the relevant reference entity, and in each case, which may be lower than the par value of the Notes on the relevant date), and/or (ii) an obligation to deliver the deliverable asset. Furthermore, credit linked notes paying interest(s) may cease to produce interest(s) at the credit event determination date or earlier.

During the lifetime of the Notes, the market value of these Notes may be lower than the invested capital.

Furthermore, an insolvency of the Issuer and/or the Guarantor may cause a total loss of the invested capital.

The attention of the investors is drawn to the fact that they could sustain an entire or a partial loss of their investment.

(ii) **PERFORMANCE OF RATE(S) OF EXCHANGE AND EXPLANATION OF EFFECT ON VALUE OF INVESTMENT** (*Dual Currency Notes only*)

Not Applicable

8. OPERATIONAL INFORMATION

(i) **Security identification code(s):**

- **ISIN code:** SE0011751882

- **Common code:** 189083416

(ii) **Clearing System(s):** Swedish Central Security Depository & Clearing Organisation (**Euroclear Sweden**) identification number: 556112- 8074. The Issuer and the Issuer Agent shall be entitled to obtain information from registers maintained by Euroclear Sweden for the purposes of performing their obligations under the Notes.

(iii) **Delivery of the Notes:** Delivery against payment

(iv) **Calculation Agent:** Société Générale
Tour Société Générale
17 Cours Valmy
92987 Paris La Défense Cedex
France

(v) **Paying Agent(s):** Société Générale Bank&Trust
11, avenue Emile Reuter
2420 Luxembourg
Luxembourg
and
Nordea – Smålandsgatan 17, A213
– SE-105 71 Stockholm
Sweden

(vi) **Eurosystem eligibility of the Notes:** No

(vii) **Address and contact details of Société Générale for all administrative communications relating to the Notes:** Société Générale
Tour Société Générale
17 Cours Valmy
92987 Paris La Défense Cedex
France
Name: Sales Support Services - Derivatives
Tel: +33 1 57 29 12 12 (Hotline)
Email: clientsupport-deai@sgcib.com

9. DISTRIBUTION

(i) **Method of distribution:** Non-syndicated

- **Dealer(s):** Société Générale
Tour Société Générale
17, Cours Valmy
92987 Paris la Défense Cedex
France

(ii) **Total commission and concession:** There is no commission and/or concession paid by the Issuer to the Dealer or the Managers.

Société Générale shall pay to its relevant distributor(s), a remuneration of up to 1.20% per annum (calculated on the basis of the term of the Notes) of the nominal amount of Notes effectively placed by such distributor(s).

(iii) **TEFRA rules:** Not Applicable

- (iv) **Non-exempt Offer:** A Non-exempt offer of the Notes may be made by the Dealer and any Initial Authorised Offeror below mentioned, any Additional Authorised Offeror, the name and address of whom will be published on the website of the Issuer (<http://prospectus.socgen.com>) and any other financial intermediaries to whom the Issuer gives a General Consent (the General Authorised Offerors) in the public offer jurisdiction(s) (Public Offer Jurisdiction(s)) during the offer period (Offer Period) as specified in the paragraph "Public Offers in European Economic Area" below.
- **Individual Consent / Name(s) and address(es) of any Initial Authorised Offeror:** Applicable / Strukturinvest Fondkommission AB, Stora Badhusgatan 18-20, 411 21 Göteborg Sweden
- **General Consent/ Other conditions to consent:** Applicable
- (v) **U.S. federal income tax considerations:** The Notes are not Specified Notes for purposes of the Section 871(m) Regulations.
- (vi) **Prohibition of Sales to EEA Retail Investors:** Not Applicable

10. PUBLIC OFFERS IN EUROPEAN ECONOMIC AREA

- **Public Offer Jurisdiction(s):** Sweden
- **Offer Period:** From 10/10/2018 to 09/11/2018
- **Offer Price:** The Notes will be offered at the Issue Price.
The price is also increased by fees.
- **Conditions to which the offer is subject:** Offers of the Notes are conditional on their issue and, on any additional conditions set out in the standard terms of business of the financial intermediaries, notified to investors by such relevant financial intermediaries.

The Issuer reserves the right to close the Offer Period prior to its stated expiry for any reason.
The Issuer reserves the right to withdraw the offer and cancel the issuance of the Notes for any reason at any time on or prior to the Issue Date. For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such right, no potential investor shall be entitled to subscribe or otherwise acquire the Notes.
In each case, a notice to the investors on the early termination or the withdrawal, as applicable, will be published on the website of the Issuer (<http://prospectus.socgen.com>).
- **Description of the application process:** The distribution activity will be carried out in accordance with the financial intermediary's usual procedures. Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer in relation to the subscription of the Notes.
- **Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:** Not Applicable
- **Details of the minimum and/or maximum amount of application:** Minimum amount of application : SEK 100 000 (i.e. 10 Notes)

- Details of the method and time limits for paying up and delivering the Notes:** The Notes will be issued on the Issue Date against payment to the Issuer of the net subscription moneys. However, the settlement and delivery of the Notes will be executed through the Dealer mentioned above. Investors will be notified by the relevant financial intermediary of their allocations of Notes and the settlement arrangements in respect thereof.
- Manner and date in which results of the offer are to be made public:** Publication on the website of the Issuer (<http://prospectus.socgen.com>) and in a daily newspaper of general circulation in the relevant place(s) of listing and/or public offer at the end of the subscription period if required by local regulation.
- Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:** Not Applicable
- Whether tranche(s) has/have been reserved for certain countries:** Not Applicable
- Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:** Not Applicable
- Amount of any expenses and taxes specifically charged to the subscriber or purchaser:** Taxes charged in connection with the subscription, transfer, purchase or holding of the Notes must be paid by the Noteholders and neither the Issuer nor the Guarantor shall have any obligation in relation thereto; in that respect, Noteholders shall consult professional tax advisers to determine the tax regime applicable to their own situation. The Noteholders shall also consult the Taxation section in the Base Prospectus.
- Subscription fees or purchases fees: up to 3% of Issue Price per Note, paid by the purchaser to Strukturinvest Fondkommission AB or to any agent appointed by Strukturinvest Fondkommission AB.

11. ADDITIONAL INFORMATION

- Minimum investment in the Notes:** SEK 100 000 (i.e. 10 Notes)
- Minimum trading:** SEK 10 000 (i.e. 1 Note)

12. PUBLIC OFFERS IN OR FROM SWITZERLAND

Not Applicable

13. BENCHMARK REGULATION

Not Applicable

ANNEX FOR CREDIT LINKED NOTES
Reference Portfolio:

| Reference Entities | Transaction Type | Reference Entity Weighting | Reference Obligation | Reference Price | Seniority Level |
|---|-----------------------------|----------------------------|---|-----------------|--------------------|
| ADLER Real Estate Aktiengesellschaft | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| AIR FRANCE - KLM | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| ALGECO GLOBAL FINANCE PLC | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Altice Finco S.A. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| ALTICE FRANCE | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| ARDAGH PACKAGING FINANCE PUBLIC LIMITED COMPANY | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| ASTALDI Societa per Azioni | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Boparan Finance PLC | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| CABLE & WIRELESS LIMITED | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| CARE UK HEALTH & SOCIAL CARE PLC | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Subordinated Level |
| CASINO GUICHARD-PERRACHON | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Cellnex Telecom, S.A. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Clariant AG | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| CMA CGM | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |

| | | | | | |
|--|-----------------------------|---------|---|------|--------------|
| CNH Industrial N.V. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Constellium N.V. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Elis | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| FCC AQUALIA, S.A. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Fiat Chrysler Automobiles N.V. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| GALAPAGOS HOLDING S.A. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| GARFUNKELUX HOLDCO 2 S.A. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| GKN HOLDINGS LIMITED | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| GRIFOLS, S.A. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Hapag-Lloyd Aktiengesellschaft | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| HELLENIC TELECOMMUNICATIONS ORGANISATION SOCIETE ANONYME | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| HEMA BondCo I B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Iceland Bondco PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| INEOS Group Holdings S.A. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| International Game Technology PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Intrum AB | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| J SAINSBURY plc | Standard European | 0.01333 | Standard Reference | 100% | Senior Level |

| | | | | | |
|-------------------------------------|-----------------------------------|---------|--|------|-----------------------|
| | Corporate | | Obligation: Applicable | | |
| JAGUAR LAND ROVER AUTOMOTIVE PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| LADBROKES CORAL GROUP LIMITED | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| LAGARDERE SCA | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| LEONARDO SOCIETA' PER AZIONI | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Louis Dreyfus Company B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| LOXAM | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Subordinated Level |
| MATALAN FINANCE PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Matterhorn Telecom Holding S.A. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| METSA BOARD CORPORATION | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Monitchem Holdco 3 S.A. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Nokia Oyj | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| NOVAFIVES | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| NXP B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| PEUGEOT SA | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Picard Bondco S.A. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Pizzaexpress Financing 1 PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |

| | | | | | |
|--|-----------------------------|---------|---|------|--------------|
| Premier Foods Finance PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Public Power Corporation Finance PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| REXEL | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Saipem Finance International B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Schaeffler Finance B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Selecta Group B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| SMURFIT KAPPA ACQUISITIONS UNLIMITED COMPANY | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Stena Aktiebolag | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Stonegate Pub Company Financing PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Stora Enso Oyj | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Sunrise Communications Holdings S.A. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Syngenta AG | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| SYNLAB UNSECURED BONDCO PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| TDC A/S | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| TELECOM ITALIA SPA | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Telefonaktiebolaget L M Ericsson | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| TESCO PLC | Standard European | 0.01333 | Standard Reference | 100% | Senior Level |

| | | | | | |
|------------------------------|-----------------------------|---------|--|------|--------------|
| | Corporate | | Obligation: Applicable | | |
| THOMAS COOK GROUP PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| ThyssenKrupp AG | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| TUI AG | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Unilabs SubHolding AB (publ) | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| United Group B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Unitymedia GmbH | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| UPC Holding B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| VIRGIN MEDIA FINANCE PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| VUE INTERNATIONAL BIDCO PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Wind Tre S.p.A. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Ziggo Bond Finance B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |

Terms applicable to a Reference Entity are the ones specified in the tables below for the Transaction Type of such Reference Entity as determined in the table above.

In the tables hereunder, "X" shall mean "Applicable" conversely, when left in blank, means "Not Applicable".

| Credit Events and related options | Standard European Corporate |
|--|-----------------------------|
| Bankruptcy | X |
| Failure to Pay | X |
| Grace Period Extension | |
| Notice of Publicly Available Information | X |

| | |
|---|--------------------|
| Payment Requirement | X (USD 1 000 000) |
| Obligation Default | |
| Obligation Acceleration | |
| Repudiation/Moratorium | |
| Restructuring | X |
| Mod R | |
| Mod Mod R | X |
| Multiple Holder Obligation | X |
| Default Requirement | X (USD 10 000 000) |
| All Guarantees | X |
| Governmental Intervention | |
| Financial Reference Entity Terms | |
| Subordinated European Insurance Terms | |
| 2014 Coco Supplement | |
| No Asset Package Delivery | |
| Senior Non-Preferred Supplement | |
| Business Days (for the purposes of the Additional Terms and Conditions for Credit Linked Notes) | London & TARGET2 |

| | |
|----------------------------|------------------------------------|
| Obligation Category | Standard European Corporate |
| Payment | |
| Borrowed Money | X |
| Reference Obligation Only | |
| Bond | |
| Loan | |
| Bond or Loan | |

| | |
|--|------------------------------------|
| Obligation Characteristics | Standard European Corporate |
| Not Subordinated | |
| Specified Currency - Standard Specified Currencies | |
| Specified Currency - Standard Specified Currencies and Domestic Currency | |
| Not Sovereign Lender | |
| Not Domestic Currency | |
| Not Domestic Law | |
| Listed | |
| Not Domestic Issuance | |

ISSUE SPECIFIC SUMMARY

Summaries are made up of disclosure requirements known as **Elements** the communication of which is required by Annex XXII of the Commission Regulation (EC) No 809/2004 as amended. These elements are numbered in Sections – A – E (A.1 – E.7).

This summary contains all the Elements required to be included in a summary for this type of securities and Issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.

Even though an Element may be required to be inserted in the summary because of the type of securities and Issuer, it is possible that no relevant information can be given regarding the Element. In this case, a short description of the Element is included in the summary with the mention of "Not Applicable".

| Section A – Introduction and warnings | | |
|---------------------------------------|--|---|
| A.1 | Warning | <p>This summary must be read as an introduction to the Base Prospectus.</p> <p>Any decision to invest in the Notes should be based on a consideration of the Base Prospectus as a whole by the investor.</p> <p>Where a claim relating to the information contained in the Base Prospectus and the applicable Final Terms is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.</p> <p>Civil liability attaches only to those persons who have tabled this summary, including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus or it does not provide, when read together with the other parts of this Base Prospectus, key information in order to aid investors when considering whether to invest in the Notes.</p> |
| A.2 | Consent to the use of the Base Prospectus | <p>The Issuer consents to the use of this Base Prospectus in connection with a resale or placement of Notes in circumstances where a prospectus is required to be published under the Prospectus Directive (a Non-exempt Offer) subject to the following conditions:</p> <ul style="list-style-type: none"> - the consent is only valid during the offer period from 10/10/2018 to 09/11/2018 (the Offer Period); - the consent given by the Issuer for the use of the Base Prospectus to make the Non-exempt Offer is an individual consent (an Individual Consent) in respect of Strukturinvest Fondkommission AB, Stora Badhusgatan 18-20, 411 21 Göteborg, Sweden (the Initial Authorised Offeror) and if the Issuer appoints any additional financial intermediaries after 08/10/2018 and publishes details of them on its website http://prospectus.socgen.com, each financial intermediary whose details are so published (each an Additional Authorised Offeror); and a general consent (a General Consent) in respect of any financial intermediary who published on its website that it will make the Non-exempt Offer of the Notes on the basis of the General Consent given by the Issuer and by such publication, any such financial intermediary (each a General Authorised Offeror) undertakes to comply with the following obligations: <ul style="list-style-type: none"> (a) it acts in accordance with all applicable laws, rules, regulations and guidance (including from any regulatory body) applicable to the Non-exempt Offer of the Notes in the public offer jurisdiction, in particular the law implementing the Markets in Financial Instruments Directive 2014/65/EU of 15 May 2014 as amended (the Rules) and makes sure that (i) any investment advice in the Notes by any person is appropriate, (ii) the information to prospective investors including the information relating to any expenses (and any commissions or benefits of any kind) received or paid by this General Authorised Offeror under the offer of the Notes is fully and clearly disclosed prior to their investment in the Notes; (b) it complies with the relevant subscription, sale and transfer restrictions |

related to the public offer jurisdiction as if it acted as a Dealer in the public offer jurisdiction;

(c) it ensures that the existence of any fee (and any other commissions or benefits of any kind) or rebate received or paid by it in relation to the offer or sale of the Notes does not violate the Rules is fully and clearly disclosed to investors or prospective investors prior to their investment in the Notes and to the extent required by the Rules, provides further information in respect thereof;

(d) it complies with the Rules relating to anti-money laundering, anti-corruption, anti-bribery and "know your customer" rules (including, without limitation, taking appropriate steps, in compliance with such rules, to establish and document the identity of each prospective investor prior to initial investment in any Notes by the investor), and will not permit any application for Notes in circumstances where it has any suspicion as to the source of the application monies; it retains investor identification records for at least the minimum period required under applicable Rules, and shall, if so requested, make such records available to the relevant Issuer and/or the relevant Dealer or directly to the competent authorities with jurisdiction over the relevant Issuer and/or the relevant Dealer in order to enable the relevant Issuer and/or the relevant Dealer to comply with anti-money laundering, anti-corruption, anti-bribery and "know your customer" rules applying to the relevant Issuer and/or the relevant Dealer;

(e) it co-operates with the Issuer and the relevant Dealer in providing relevant information (including, without limitation, documents and records maintained pursuant to paragraph (d) above) and such further assistance as reasonably requested upon written request from the Issuer or the relevant Dealer in each case, as soon as is reasonably practicable and, in any event, within any time frame set by any such regulator or regulatory process. For this purpose, relevant information that is available to or can be acquired by the relevant financial intermediary:

(i) in connection with any request or investigation by any regulator in relation to the Notes, the Issuer or the relevant Dealer; and/or

(ii) in connection with any complaints received by the Issuer and/or the relevant Dealer relating to the Issuer and/or the relevant Dealer or another Authorised Offeror including, without limitation, complaints as defined in rules published by any regulator of competent jurisdiction from time to time; and/or

(iii) which the Issuer or the relevant Dealer may reasonably require from time to time in relation to the Notes and/or as to allow the Issuer or the relevant Dealer fully to comply with its own legal, tax and regulatory requirements;

(f) it does not, directly or indirectly, cause the Issuer or the relevant Dealers to breach any Rule or any requirement to obtain or make any filing, authorisation or consent in any jurisdiction;

(g) it commits itself to indemnify the relevant Issuer, the Guarantor (if applicable) and the relevant Dealer, Société Générale and each of its affiliates for any damage, loss, expense, claim, request or loss and fees (including reasonable fees from law firms) incurred by one of these entities because of, or in relation with, any failure by this General Authorised Offeror (or any of its sub-distributors) to respect any of these obligations above;

(h) it is familiar with, and has policies and procedures in place to comply with, any applicable rules and regulations relating to anti-bribery and corruption, including any changes thereto;

(i) (a) it and any person within its control (including any director, officer or employee, each a controlled person) has not committed and will not commit any corrupt act directly or indirectly and (b) to the best of its knowledge, none of its sub-distributors has committed any corrupt act directly or

| | | |
|--|--|---|
| | | <p>indirectly, in each case to or for the use or benefit of, any person or any government official (which shall include any official, employee or representative of, or any other person acting in an official capacity for or on behalf of any government of any jurisdiction, any public international organisation, any political party, or any quasi-governmental body);</p> <p>(j) it has in place adequate policies, systems, procedures and controls designed to prevent itself, its sub-distributors and any controlled person from committing any corrupt act and to ensure that any evidence or suspicion of corrupt acts is fully investigated, reported to Société Générale or the relevant Issuer and acted upon accordingly;</p> <p>(k) neither it nor any of its agents, sub-distributors or controlled persons is ineligible or treated by any governmental or international authority as ineligible to tender for any contract or business with, or to be awarded any contract or business by, such authority on the basis of any actual or alleged corrupt act;</p> <p>(l) it has kept adequate records of its activities, including financial records in a form and manner appropriate for a business of its size and resources;</p> <p>(m) it represents and warrants that it shall not distribute financial instruments to, or enter into any arrangement with respect to financial instruments with, sanctioned persons;</p> <p>(n) it undertakes to promptly inform Société Générale or the relevant Issuer of (a) any complaint received in relation to its activities or the financial instruments; or (b) any event affecting it, including but not limited to any of: (i) a regulatory investigation or audit of it or its affiliates, partners or agents; (ii) legal proceedings initiated by a competent regulatory authority against it or its affiliates, partners or agents; or (iii) a judgment rendered or penalty levied against it or its affiliates, partners or agents, which in each case might reasonably involve a reputational risk for Société Générale or the relevant Issuer; and</p> <p>(o) it acknowledges that its commitment to respect the obligations above is governed by English law and agrees that any related dispute be brought before the English courts.</p> <p>Any General Authorised Offeror who wishes to use the Base Prospectus for an Non-exempt Offer of Notes in accordance with this General Consent and the related conditions is required, during the time of the relevant Offer Period, to publish on its website that it uses the Base Prospectus for such Non-exempt Offer in accordance with this General Consent and the related conditions.</p> <p>- the consent only extends to the use of this Base Prospectus to make Non-exempt Offers of the Notes in Sweden.</p> <p>The information relating to the conditions of the Non-exempt Offer shall be provided to the investors by any Initial Authorised Offeror and any Additional Authorised Offeror and any General Authorised Offeror at the time the offer is made.</p> |
|--|--|---|

Section B – Issuer and Guarantor

| | | |
|-------------|--|--|
| B.1 | Legal and commercial name of the issuer | SG Issuer (or the Issuer) |
| B.2 | Domicile, legal form, legislation and country of incorporation | <p>Domicile: 33, boulevard Prince Henri, L-1724 Luxembourg.</p> <p>Legal form: Public limited liability company (<i>société anonyme</i>).</p> <p>Legislation under which the Issuer operates: Luxembourg law.</p> <p>Country of incorporation: Luxembourg.</p> |
| B.4b | Known trends affecting the issuer and the industries in which it operates | The Issuer expects to continue its activity in accordance with its corporate objects over the course of 2018. |

| B.5 | Description of the issuer's group and the issuer's position within the group | The Société Générale group (the Group) offers a wide range of advisory services and tailored financial solutions to individual customers, large corporate and institutional investors. The Group relies on three complementary core businesses: • French Retail Banking; • International Retail Banking, Financial Services and Insurance and • Corporate and Investment Banking, Private Banking, Asset and Wealth Management and Securities Services. The Issuer is a subsidiary of the Group and has no subsidiaries. | | | | | | | | | | | | | | | |
|---|---|--|---------|---------------------------------------|---------------------------------------|----------------------|--------|--------|--------------------------|-----|-----|---|----|-----|---------------------|------------|------------|
| B.9 | Figure of profit forecast or estimate of the issuer | Not applicable. The Issuer does not provide any figure of profit forecast or estimate. | | | | | | | | | | | | | | | |
| B.10 | Nature of any qualifications in the audit report on the historical financial information | Not Applicable. The audit report does not include any qualification. | | | | | | | | | | | | | | | |
| B.12 | Selected historical key financial information regarding the issuer | <table border="1"> <thead> <tr> <th data-bbox="572 759 1059 875">(in K€)</th> <th data-bbox="1059 759 1227 875">Year ended 31.12.2017 (audited)</th> <th data-bbox="1227 759 1394 875">Year ended 31.12.2016 (audited)</th> </tr> </thead> <tbody> <tr> <td data-bbox="572 875 1059 913">Total Revenue</td> <td data-bbox="1059 875 1227 913">92,353</td> <td data-bbox="1227 875 1394 913">90,991</td> </tr> <tr> <td data-bbox="572 913 1059 952">Profit before tax</td> <td data-bbox="1059 913 1227 952">105</td> <td data-bbox="1227 913 1394 952">525</td> </tr> <tr> <td data-bbox="572 952 1059 990">Profit for the financial period/year</td> <td data-bbox="1059 952 1227 990">78</td> <td data-bbox="1227 952 1394 990">373</td> </tr> <tr> <td data-bbox="572 990 1059 1039">Total Assets</td> <td data-bbox="1059 990 1227 1039">48,026,909</td> <td data-bbox="1227 990 1394 1039">53,309,975</td> </tr> </tbody> </table> | (in K€) | Year ended 31.12.2017 (audited) | Year ended 31.12.2016 (audited) | Total Revenue | 92,353 | 90,991 | Profit before tax | 105 | 525 | Profit for the financial period/year | 78 | 373 | Total Assets | 48,026,909 | 53,309,975 |
| (in K€) | Year ended 31.12.2017 (audited) | Year ended 31.12.2016 (audited) | | | | | | | | | | | | | | | |
| Total Revenue | 92,353 | 90,991 | | | | | | | | | | | | | | | |
| Profit before tax | 105 | 525 | | | | | | | | | | | | | | | |
| Profit for the financial period/year | 78 | 373 | | | | | | | | | | | | | | | |
| Total Assets | 48,026,909 | 53,309,975 | | | | | | | | | | | | | | | |
| | Statement as no material adverse change in the prospects of the issuer since the date of its last published audited financial statements | There has been no material adverse change in the prospects of the Issuer since 31 December 2017. | | | | | | | | | | | | | | | |
| | Significant changes in the issuer's financial or trading position subsequent to the period covered by the historical financial information | Not Applicable. There has been no significant change in the financial or trading position of the Issuer since 31 December 2017. | | | | | | | | | | | | | | | |
| B.13 | Recent events particular to the issuer which are to a material extent relevant to the evaluation of the Issuer's solvency | Not Applicable. There have been no recent events particular to the Issuer which are to a material extent relevant to the evaluation of the Issuer's solvency. | | | | | | | | | | | | | | | |
| B.14 | Statement as to whether the issuer is dependent upon other entities within the group | See Element B.5 above for the Issuers' position within the Group. SG Issuer is dependent upon Société Générale Bank & Trust within the Group. | | | | | | | | | | | | | | | |
| B.15 | Description of the issuer's principal activities | The principal activity of SG Issuer is raising finance by the issuance of warrants as well as debt securities designed to be placed to institutional customers or retail customers through the distributors associated with Société Générale. The financing obtained through the issuance of such debt securities is then lent to Société Générale and to other members of the Group. | | | | | | | | | | | | | | | |
| B.16 | To the extent known to the issuer, whether the issuer is directly or indirectly owned or controlled and by whom, | SG Issuer is a 100 per cent. owned subsidiary of Société Générale Bank & Trust S.A. which is itself a 100 per cent. owned subsidiary of Société Générale and is a fully consolidated company. | | | | | | | | | | | | | | | |

| | and description of the nature of such control | |
|-------------|---|---|
| B.18 | Nature and scope of the guarantee | <p>The Notes are unconditionally and irrevocably guaranteed by Société Générale (the Guarantor) pursuant to the guarantee made as of 20 June 2018 (the Guarantee).</p> <p>The Guarantee obligations constitutes a direct, unconditional, unsecured and unsubordinated obligations of the Guarantor ranking as senior preferred obligations, as provided for in Article L. 613-30-3-I-3° of the Code and will rank at least pari passu with all other existing and future direct, unconditional, unsecured senior preferred obligations of the Guarantor, including those in respect of deposits.</p> <p>Any references to sums or amounts payable by the Issuer which are guaranteed by the Guarantor under the Guarantee shall be to such sums and/or amounts as directly reduced, and/or in the case of conversion into equity, as reduced by the amount of such conversion, and/or otherwise modified from time to time resulting from the application of a bail-in power by any relevant authority pursuant to directive 2014/59/EU of the European Parliament and of the Council of the European Union.</p> |
| B.19 | Information about the guarantor as if it were the issuer of the same type of security that is subject of the guarantee | <p>The information about Société Générale as if it were the Issuer of the same type of Notes that is subject of the Guarantee is set out in accordance with Elements B.19 / B.1, B.19 / B.2, B.19 / B.4b, B.19 / B.5, B.19 / B.9, B.19 / B.10, B.19 / B.12, B.19 / B.13, B.19 / B.14, B.19 / B.15, B.19 / B.16 below, respectively:</p> <p>B.19/ B.1: Legal and commercial name of the guarantor</p> <p>Société Générale</p> <p>B.19/ B.2: Domicile, legal form, legislation and country of incorporation</p> <p>Domicile: 29, boulevard Haussmann, 75009 Paris, France. Legal form: Public limited liability company (société anonyme).</p> <p>Legislation under which the Issuer operates: French law. Country of incorporation: France.</p> <p>B.19/ B.4b: Known trends affecting the guarantor and the industries in which it operates</p> <p>Société Générale continues to be subject to the usual risks and the risks inherent in its business mentioned in Chapter 4 of the Registration Document filed on 8 March 2018, and in its updated version filed on 7 May 2018.</p> <p>In a context of firming world growth, several risks continue to weigh on global economic prospects: risks of renewed financial tensions in Europe, risks of renewed turbulences (financial, social and political) in emerging economies, uncertainties related to unconventional monetary policy measures implemented in the main developed economies, the rise in terrorist risks as well as of geopolitical and protectionist tensions. More specifically, the Group could be affected by:</p> <ul style="list-style-type: none"> - renewed financial tensions in the Eurozone resulting from a return of doubts about the integrity of the monetary union, for example in the run-up to elections in a context of rising eurosceptic political forces; - fears regarding a possible tightening of international trade barriers, in particular in large developed economies (United States or, in the context of Brexit, United Kingdom for example); - a sudden rise in interest rates and markets volatility (bonds, equities and commodities), which could be triggered by inflationary fears, trade tensions or poor communication from main central banks when changing their monetary policy stance; - a sharp slowdown in economic activity in China, triggering capital flight from the country, depreciation pressures on the Chinese currency and, by |

| | <p>contagion, on other emerging market currencies, as well as a fall in commodity prices;</p> <ul style="list-style-type: none"> - worsening geopolitical tensions in the Middle East, South China Sea, North Korea or Ukraine. Further tensions between western countries and Russia could lead to stepping up of sanctions on the latter. - socio-political tensions in some countries dependent on oil and gas revenues and needing to adapt to reversal in commodities prices. <p>From a regulatory perspective, H1 2018 was marked in particular by the European legislative process around CRR2/CRD5, therefore the review of the capital adequacy directive and the CRR regulation. This is expected to continue in H2 and include the subjects MREL (Minimum Required Eligible Liabilities) and TLAC (Total Loss Absorbing Capacity). However, the transposition into European law of the agreement finalising the Basel III reforms is not yet on the agenda as regards European legislative institutions: an impact study is to be launched by the EBA and will serve to draft the future CRR3 regulation. Other current subjects concern notably the review of the systemic capital buffer for systemically important banks, the ECB's expectations in terms of provisioning the stock of non-performing loans and the review of the regime for investment firms in Europe.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|--|--|---|--|---|--|---------------------------------------|--|--|--|--|--------------------|--------|--------|--------|--------|------------------|-------|-------|-------|-------|------------|-------|-------|-------|-------|---------------------------|-------|-------|-------|-------|------------------------------|-----|-------|-----|-------|--|-----|-------|-----|-------|
| | <p>B.19/ B.5: Description of the guarantor's group and the guarantor's position within the group</p> <p>The Group offers a wide range of advisory services and tailored financial solutions to individual customers, large corporate and institutional investors. The Group relies on three complementary core businesses:</p> <ul style="list-style-type: none"> • French Retail Banking; • International Retail Banking, Financial Services and Insurance and • Corporate and Investment Banking, Private Banking, Asset and Wealth Management and Securities Services. Société Générale is the parent company of the Société Générale Group. <p>B.19/ B.9: Figure of profit forecast or estimate of the guarantor</p> <p>The Société Générale Group generated Group net income of EUR 2,806 million in 2017 (unaudited).</p> <p>B.19/B.10: Nature of any qualifications in the audit report on the historical financial information</p> <p>Not Applicable. The audit report does not include any qualification.</p> <p>B.19/B.12: Selected historical key financial information regarding the guarantor</p> <table border="1" data-bbox="571 1496 1391 2045"> <thead> <tr> <th></th> <th style="text-align: center;">Half-Year 30.06.2018 (unaudited)</th> <th style="text-align: center;">Year ended 2017 (audited)</th> <th style="text-align: center;">Half Year 30.06.2017 (unaudited)</th> <th style="text-align: center;">Year ended 2016 (audited)</th> </tr> </thead> <tbody> <tr> <td colspan="5">Results (in millions of euros)</td> </tr> <tr> <td>Net Banking Income</td> <td style="text-align: right;">12,748</td> <td style="text-align: right;">23,954</td> <td style="text-align: right;">11,673</td> <td style="text-align: right;">25,298</td> </tr> <tr> <td>Operating income</td> <td style="text-align: right;">3,238</td> <td style="text-align: right;">4,767</td> <td style="text-align: right;">2,492</td> <td style="text-align: right;">6,390</td> </tr> <tr> <td>Net income</td> <td style="text-align: right;">2,340</td> <td style="text-align: right;">3,430</td> <td style="text-align: right;">2,097</td> <td style="text-align: right;">4,338</td> </tr> <tr> <td>Reported Group Net income</td> <td style="text-align: right;">2,006</td> <td style="text-align: right;">2,806</td> <td style="text-align: right;">1,805</td> <td style="text-align: right;">3,874</td> </tr> <tr> <td><i>French retail Banking</i></td> <td style="text-align: right;">635</td> <td style="text-align: right;">1,010</td> <td style="text-align: right;">701</td> <td style="text-align: right;">1,486</td> </tr> <tr> <td><i>International Retail Banking & Financial Services</i></td> <td style="text-align: right;">970</td> <td style="text-align: right;">1,975</td> <td style="text-align: right;">996</td> <td style="text-align: right;">1,631</td> </tr> </tbody> </table> | | Half-Year 30.06.2018 (unaudited) | Year ended 2017 (audited) | Half Year 30.06.2017 (unaudited) | Year ended 2016 (audited) | Results (in millions of euros) | | | | | Net Banking Income | 12,748 | 23,954 | 11,673 | 25,298 | Operating income | 3,238 | 4,767 | 2,492 | 6,390 | Net income | 2,340 | 3,430 | 2,097 | 4,338 | Reported Group Net income | 2,006 | 2,806 | 1,805 | 3,874 | <i>French retail Banking</i> | 635 | 1,010 | 701 | 1,486 | <i>International Retail Banking & Financial Services</i> | 970 | 1,975 | 996 | 1,631 |
| | Half-Year 30.06.2018 (unaudited) | Year ended 2017 (audited) | Half Year 30.06.2017 (unaudited) | Year ended 2016 (audited) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Results (in millions of euros) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Net Banking Income | 12,748 | 23,954 | 11,673 | 25,298 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Operating income | 3,238 | 4,767 | 2,492 | 6,390 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Net income | 2,340 | 3,430 | 2,097 | 4,338 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Reported Group Net income | 2,006 | 2,806 | 1,805 | 3,874 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <i>French retail Banking</i> | 635 | 1,010 | 701 | 1,486 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <i>International Retail Banking & Financial Services</i> | 970 | 1,975 | 996 | 1,631 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

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| <i>Global Banking and Investor Solutions</i> | 673 | 1,566 | 894 | 1,803 |
| <i>Corporate Centre</i> | (272) | (1,745) | (786) | (1,046) |
| <i>Core Businesses</i> | 2,278 | 4,551 | 2,591 | 4,920 |
| <i>Net cost of risk</i> | (378) | (1,349) | (368) | (2,091) |
| <i>Underlying ROTE ** (1)</i> | 11.0% | 9.6% | 11.0% | 9.3% |
| <i>Tier 1 Ratio **</i> | 13.6% | 13.8% | 14.4% | 14.5% |
| Activity (in billions of euros) | | | | |
| Total assets and liabilities | 1,298.0 | 1,275.1 | 1350.2 | 1,354.4 |
| Customer loans at amortised costs | 427.3 | 425.2 | 418.2 | 426.5 |
| Customer deposits | 415.1 | 410.6 | 406.2 | 421.0 |
| Equity (in billions of euros) | | | | |
| Shareholders' equity, Group Share | 59.0 | 59.4 | 60.1 | 62.0 |
| Non-controlling Interests | 4.4 | 4.7 | 4.4 | 3.7 |
| Cash flow statements (in millions of euros) | | | | |
| Net inflow (outflow) in cash and cash equivalent | (29,832) | 18,023 | 14,666 | 18,442 |
| <p>** These financial ratios are unaudited.</p> <p><i>(1) Adjusted for non-economic and exceptional items, and for IFRIC 21.</i></p> <p>Statement as no material adverse change in the prospects of the guarantor since the date of its last published audited financial statements:</p> <p>There has been no material adverse change in the prospects of Société Générale since 31 December 2017.</p> <p>Significant changes in the guarantor's financial or trading position subsequent to the period covered by the historical financial information:</p> <p>Not Applicable. There has been no significant change in the financial or trading position of Société Générale since 30 June 2018.</p> <p>B.19/ B.13: Recent events particular to the guarantor which are to a material extent relevant to the evaluation of the guarantor's solvency</p> <p>Not Applicable. There have been no recent events particular to Société Générale which are to a material extent relevant to the evaluation of its solvency.</p> <p>B.19/ B.14: Statement as to whether the guarantor is dependent upon other entities within the group</p> <p>See Element B.5 above for the Société Générale's position within the Group.</p> <p>Société Générale is the ultimate holding company of the Group. However, Société Générale operates its own business; it does not act as a simple holding company vis-à-vis its subsidiaries.</p> <p>B.19/ B.15: Description of the guarantor's principal activities</p> <p>See Element B.19/B.5 above</p> <p>B.19/ B.16: To the extent known to the guarantor, whether the guarantor is directly or indirectly owned or controlled and by whom,</p> | | | | |

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| | | <p>and description of the nature of such control</p> <p>Not Applicable. To its knowledge, Société Générale is not owned or controlled, directly or indirectly (under French law) by another entity.</p> |
| Section C – Securities | | |
| C.1 | Type and class of the securities being offered and/or admitted to trading, including any security identification number | <p>The notes are derivative instruments (the Notes).</p> <p>The ISIN Code is: SE0011751882</p> <p>The Common Code is: 189083416</p> |
| C.2 | Currency of the securities issue | SEK |
| C.5 | Description of any restrictions on the free transferability of the securities | <p>Not Applicable. There is no restriction on the free transferability of the Notes, subject to selling and transfer restrictions which may apply in certain jurisdictions including restrictions applicable to the offer and sale to, or for the account or benefit of, Permitted Transferees.</p> <p>A Permitted Transferee means any person who (i) is not a U.S. person as defined pursuant to Regulation S; and (ii) is not a person who comes within any definition of U.S. person for the purposes of the CEA or any CFTC Rule, guidance or order proposed or issued under the CEA.</p> |
| C.8 | Rights attached to the securities, including ranking and limitations to those rights | <p>Rights attached to the securities:</p> <p>Unless the Notes are previously redeemed, the Notes will entitle each holder of the Notes (a Noteholder) to receive a redemption amount which may be lower than, equal to or higher than the amount initially invested (see Element C.18).</p> <p>A Noteholder will be entitled to claim the immediate and due payment of any sum in case:</p> <ul style="list-style-type: none"> - the Issuer fails to pay or to perform its other obligations under the Notes - the Guarantor fails to perform its obligations under the Guarantee or in the event that the guarantee of the Guarantor stops being valid; or - of insolvency or bankruptcy proceeding(s) affecting the Issuer. <p>The Noteholders' consent shall have to be obtained to amend the contractual terms of the Notes pursuant to the provisions of an agency agreement, made available to a Noteholder upon request to the Issuer.</p> <p>Waiver of Set-off rights</p> <p>The Noteholders waive any right of set-off, compensation and retention in relation to the Notes, to the extent permitted by law.</p> <p>Governing law</p> <p>The Notes and any non-contractual obligations arising out of or in connection with the Notes will be governed by, and shall be construed in accordance with English law.</p> <p>The Issuer accepts the competence of the courts of England in relation to any dispute against the Issuer but accepts that such Noteholders may bring their action before any other competent court.</p> <p>Ranking:</p> <p>The Notes will be direct, unconditional, unsecured and unsubordinated obligations of the Issuer and will rank at least pari passu with all other outstanding direct, unconditional, unsecured and unsubordinated obligations of the Issuer, present and future.</p> |

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| | | <p>Limitations to rights attached to the securities:</p> <ul style="list-style-type: none"> - The Issuer may redeem the Notes early on the basis of the market value of these Notes for tax or regulatory reasons, force majeure event or in the case of occurrence of extraordinary events affecting the underlying instrument(s) or in the case of occurrence of additional disruption event(s). - the Issuer may redeem the Notes early on the basis of the market value of these Notes if the proportion between the outstanding Notes and the number of Notes initially issued is lower than 10% - The Issuer may adjust the financial terms in case of adjustment events affecting the underlying instrument(s), and, in the case of occurrence of extraordinary events affecting the underlying instrument(s) or in the case of occurrence of additional disruption event(s), the Issuer may substitute the underlying instrument(s) by new underlying instrument(s) or deduct from any due amount the increased cost of hedging, and in each case without the consent of the Noteholders. - The Issuer may monetise all or part of the due amounts until the maturity date of the Notes in the case of occurrence of extraordinary events affecting the underlying or in the case of occurrence of additional disruption event(s). - the rights to payment of principal and interest will be prescribed within a period of ten years (in the case of principal) and five years (in the case of interest) from the date on which the payment of these amounts has become due for the first time and has remained unpaid. - In the case of a payment default by the Issuer, Noteholders shall not institute any proceedings, judicial or otherwise, or otherwise assert a claim against the Issuer. Nevertheless, Noteholders will continue to be able to claim against the Guarantor in respect of any unpaid amount. <p>Taxation</p> <p>All payments in respect of Notes, Receipts and Coupons or under the Guarantee shall be made free and clear of, and without withholding or deduction for or on account of, any present or future taxes, duties, assessments or governmental charges of whatever nature imposed, levied, collected, withheld or assessed by or on behalf of any Tax Jurisdiction unless such withholding or deduction is required by law.</p> <p>In the event that any amounts are required to be withheld or deducted or withheld for, or on behalf of, any Tax Jurisdiction, the relevant Issuer or, as the case may be, the Guarantor shall (except in certain circumstances), to the fullest extent permitted by law, pay such additional amount as may be necessary, in order that each Noteholder, Receiptholder or Couponholder, after deduction or such withholding of such taxes, duties, assessments or governmental charges or deduction, will receive the full amount then due and payable.</p> <p>Notwithstanding the provisions above, in no event will the Issuer or, as the case may be, the Guarantor, be required to pay any additional amounts in respect of the Notes, Receipts or Coupons for, or on account of, any withholding or deduction (i) required pursuant to an agreement described in Section 1471(b) of the U.S. Internal Revenue Code of 1986 (the "Code") or otherwise imposed pursuant to Sections 1471 through 1474 of the Code, any regulations or agreements thereunder, or any official interpretations thereof, or any law implementing an intergovernmental approach thereto or (ii) imposed pursuant to Section 871(m) of the Code.</p> <p>Where</p> <p>Tax Jurisdiction means Luxembourg or any political subdivision or any authority thereof or therein having power to tax.</p> |
| C.11 | Whether the securities offered are or will be the object of an application for admission to trading, with a view to their distribution in a regulated market | <p>Application will be made for the Notes to be admitted to trading on the Nasdaq OMX Stockholm AB, Sweden.</p> |

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| | or other equivalent markets with indication of the markets in question | |
| C.15 | How the value of the investment is affected by the value of the underlying instrument(s) | <p>The value of the Notes is affected by the value of an underlying instrument and by the occurrence or non-occurrence of a credit event.</p> <p>The value of the Notes and the payment of a coupon amount on a relevant interest payment date to a Noteholder will depend on the performance of the underlying asset(s), on the relevant valuation date(s).</p> |
| C.16 | The maturity date and the final reference date | <p>The maturity date of the Notes will be 20/01/2024 (subject to the occurrence of one or more credit event(s) or unsettled credit event(s)) and the final reference date is the last credit event occurrence date (subject to the occurrence of one or more credit event(s) or unsettled credit event(s)) and the final reference date will be the last valuation date.</p> <p>The maturity date may be modified pursuant to the provisions of Element C.8 above and Element C.18 below.</p> |
| C.17 | Settlement procedure of the derivative securities | Cash delivery |
| C.18 | How the return on derivative securities takes place | <p>The issue date of the Notes is 06/12/2018 (the Issue Date) and each Note will have a specified denomination of SEK 10 000 (the Specified Denomination).</p> <p>Structured Interest Amount(s): Unless previously redeemed, the Issuer shall redeem the Notes on the Interest Payment Date, in accordance with the following provisions in respect of each Note:</p> <p>Scenario 1:</p> <p>If on Valuation Date(1), WeightedRankedLevel(1, RW(1,1), RW(1,2), RW(1,3)) is higher than or equal to 100%, then:</p> <p>Structured Interest Amount = Specified Denomination x Participation x (WeightedRankedLevel(1, RW(1,1), RW(1,2), RW(1,3)) - 100%)</p> <p>Scenario 2:</p> <p>If on Valuation Date(1), WeightedRankedLevel(1, RW(1,1), RW(1,2), RW(1,3)) is lower than 100%, then:</p> <p>Structured Interest Amount = 0 (zero)</p> <p>Specified Period(s)/Interest Payment Date(s): (DD/MM/YYYY) 20/01/2024</p> |
| | | <p>Final Redemption Amount: Unless previously redeemed, the Issuer shall redeem the Notes on the Maturity Date, in</p> |

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| | | <p>accordance with the following provisions in respect of each Note:</p> <p>Final Redemption Amount = Specified Denomination x 100%</p> <p>Provided that if one or more Credit Event Determination Date(s) occur(s) (as such term is defined in the Additional Terms and Conditions for Credit Linked Notes), the Issuer will, on the Maturity Date, redeem each Note at the Cash Redemption Amount, subject to provisions of the Additional Terms and Conditions for Credit Linked Notes.</p> <p>Cash Redemption Amount means, an amount, subject to a minimum of zero, equal for each Note to (i) the Relevant Proportion of the difference between the Aggregate Nominal Amount and the Aggregate Loss Amount minus (ii) the aggregate of the Unwind Costs calculated in respect of all Credit Event Determination Dates, as at the Maturity Date.</p> |
| | <p>Definitions relating to date(s): Applicable</p> <p>Valuation Date(0): 23/11/2018 (DD/MM/YYYY)</p> <p>Valuation Date(1): 20/12/2023 (DD/MM/YYYY)</p> | |
| | <p>Definitions relating to the Product:</p> <p>WeightedRankedLevel(1, RW(1,1), RW(1,2), RW(1,3))</p> <p>RankedLevel(1,s) (s from 1 to 3)</p> <p>Level(1,k) (k from 1 to 3)</p> <p>S(i,k) (i from 0 to 1) (k from 1 to 3)</p> <p>RW(1,s) (s from 1 to 3)</p> <p>Participation</p> <p>Closing Price</p> | <p>Applicable, subject to the provisions of Condition 4 of the Additional Terms and Conditions relating to Formulae</p> <p>means the Sum, for k from 1 to 3, of the Product of RW(1,s) and RankedLevel(1,s).</p> <p>means in respect of Valuation Date(1), the Level of the Underlying having the s-th ranking within a Basket made of 3 Underlyings (sorted from the largest to the smallest Levels). For the avoidance of doubt, $\text{RankedLevel}(i,1) = \text{Min}(k \text{ from } 1 \text{ to } 3) \text{ Level}(i,k) \leq \dots \leq \text{RankedLevel}(i,3) = \text{Max}(k \text{ from } 1 \text{ to } 3) \text{ Level}(i,k)$.</p> <p>means $(S(1,k) / S(0,k))$</p> <p>means in respect of any Valuation Date(i) the Closing Price of Underlying(k).</p> <p>RW(1,1) = 60% RW(1,2) = 30% RW(1,3) = 10%</p> <p>A percentage (indicatively 170% subject to a minimum of 140%) to be determined at the latest on Valuation Date(0) and published by the Issuer on http://prospectus.socgen.com at the latest on the Issue Date.</p> <p>If “Execution Method/Subscription” is</p> |

| | | <p>specified as applicable to a Valuation Date, means the aggregate amount per Unit including all costs or fees (if any) that would be paid (either on a single date or over a period of time) by a Hypothetical Investor in Fund Units pursuant to a Valid Order for the subscription of Unit(s) scheduled to be executed on the official net asset value per Unit determined by the Fund (or the Fund Service Provider that generally determines such value) dated as of such Valuation Date.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--------------------------------------|--|---|---|------------------------|------------------|--|------------------------|-----------|---------|---|------------------|------------|--------------------------|--------|--------------|--|---|-----------------------|-------------|---------------------------|--------|--------------|---|---|---------------------------|-------------|--------------|------------|--------------|--|--------------------|------------------|----------------------------|----------------------|-----------------|-----------------|--------------------------------------|-----------------------------|---------|---|------|--------------|------------------|-----------------------------|---------|---|------|--------------|---------------------------|-----------------------------|---------|---|------|--------------|-------------------|-------------------|---------|--------------------|------|--------------|
| C.19 | The final reference price of the underlying | <p>See Element C.18 above.</p> <p>Final reference price: the value of the underlying instrument(s) on the relevant valuation date(s) for the redemption, subject to the occurrence of certain extraordinary events and adjustments affecting such underlying instrument(s).</p> <p>The Notes are indexed on the occurrence or non-occurrence of one or more credit event(s).</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| C.20 | Type of the underlying and where the information on the underlying can be found | <p>The type of underlying is: fund.</p> <p>Information about the underlying is available on the following website(s) or screen page(s).</p> <table border="1" data-bbox="497 920 1402 1397"> <thead> <tr> <th></th> <th>Fund Name</th> <th>Bloomberg Ticker</th> <th>Management Company</th> <th>Place of Incorporation</th> <th>ISIN code</th> <th>Website</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>LANNEBO SMABOLAG</td> <td>LANSMAA SS</td> <td>Lannebo Fonder AB/Sweden</td> <td>SWEDEN</td> <td>SE0000740698</td> <td>www.lannebofonder.se/en/funds/smabolag</td> </tr> <tr> <td>2</td> <td>CARNEGIE STRATEGIFOND</td> <td>HQSTR AA SS</td> <td>Carnegie Fonder AB/Sweden</td> <td>SWEDEN</td> <td>SE0000429813</td> <td>www.carnegiefonder.se/en/fonder/strategifond-a-2/</td> </tr> <tr> <td>3</td> <td>PARETO NORDIC CORP BOND-C</td> <td>PARHY NB LX</td> <td>Pareto Sicav</td> <td>LUXEMBOURG</td> <td>LU0922130561</td> <td>www.paretoam.com/en/sweden/our-funds/pareto-nordic-corporate-bond-c/</td> </tr> </tbody> </table> <p>The Notes are indexed on the occurrence or non occurrence of one or more credit event(s) on the following reference entities:</p> <table border="1" data-bbox="497 1570 1402 2047"> <thead> <tr> <th>Reference Entities</th> <th>Transaction Type</th> <th>Reference Entity Weighting</th> <th>Reference Obligation</th> <th>Reference Price</th> <th>Seniority Level</th> </tr> </thead> <tbody> <tr> <td>ADLER Real Estate Aktiengesellschaft</td> <td>Standard European Corporate</td> <td>0.01334</td> <td>Standard Reference Obligation: Applicable</td> <td>100%</td> <td>Senior Level</td> </tr> <tr> <td>AIR FRANCE - KLM</td> <td>Standard European Corporate</td> <td>0.01334</td> <td>Standard Reference Obligation: Applicable</td> <td>100%</td> <td>Senior Level</td> </tr> <tr> <td>ALGECO GLOBAL FINANCE PLC</td> <td>Standard European Corporate</td> <td>0.01334</td> <td>Standard Reference Obligation: Applicable</td> <td>100%</td> <td>Senior Level</td> </tr> <tr> <td>Altice Finco S.A.</td> <td>Standard European</td> <td>0.01334</td> <td>Standard Reference</td> <td>100%</td> <td>Senior Level</td> </tr> </tbody> </table> | | Fund Name | Bloomberg Ticker | Management Company | Place of Incorporation | ISIN code | Website | 1 | LANNEBO SMABOLAG | LANSMAA SS | Lannebo Fonder AB/Sweden | SWEDEN | SE0000740698 | www.lannebofonder.se/en/funds/smabolag | 2 | CARNEGIE STRATEGIFOND | HQSTR AA SS | Carnegie Fonder AB/Sweden | SWEDEN | SE0000429813 | www.carnegiefonder.se/en/fonder/strategifond-a-2/ | 3 | PARETO NORDIC CORP BOND-C | PARHY NB LX | Pareto Sicav | LUXEMBOURG | LU0922130561 | www.paretoam.com/en/sweden/our-funds/pareto-nordic-corporate-bond-c/ | Reference Entities | Transaction Type | Reference Entity Weighting | Reference Obligation | Reference Price | Seniority Level | ADLER Real Estate Aktiengesellschaft | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level | AIR FRANCE - KLM | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level | ALGECO GLOBAL FINANCE PLC | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level | Altice Finco S.A. | Standard European | 0.01334 | Standard Reference | 100% | Senior Level |
| | Fund Name | Bloomberg Ticker | Management Company | Place of Incorporation | ISIN code | Website | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | LANNEBO SMABOLAG | LANSMAA SS | Lannebo Fonder AB/Sweden | SWEDEN | SE0000740698 | www.lannebofonder.se/en/funds/smabolag | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | CARNEGIE STRATEGIFOND | HQSTR AA SS | Carnegie Fonder AB/Sweden | SWEDEN | SE0000429813 | www.carnegiefonder.se/en/fonder/strategifond-a-2/ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | PARETO NORDIC CORP BOND-C | PARHY NB LX | Pareto Sicav | LUXEMBOURG | LU0922130561 | www.paretoam.com/en/sweden/our-funds/pareto-nordic-corporate-bond-c/ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Reference Entities | Transaction Type | Reference Entity Weighting | Reference Obligation | Reference Price | Seniority Level | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ADLER Real Estate Aktiengesellschaft | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| AIR FRANCE - KLM | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ALGECO GLOBAL FINANCE PLC | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Altice Finco S.A. | Standard European | 0.01334 | Standard Reference | 100% | Senior Level | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

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|---|-----------------------------------|---------|--|------|---------------------------|
| | Corporate | | Obligation: Applicable | | |
| ALTICE FRANCE | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| ARDAGH PACKAGING FINANCE PUBLIC LIMITED COMPANY | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| ASTALDI Societa per Azioni | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Boparan Finance PLC | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| CABLE & WIRELESS LIMITED | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| CARE UK HEALTH & SOCIAL CARE PLC | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Subordin ated Level |
| CASINO GUICHARD- PERRACHON | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Cellnex Telecom, S.A. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Clariant AG | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| CMA CGM | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| CNH Industrial N.V. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Constellium N.V. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Elis | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| FCC AQUALIA, S.A. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Fiat Chrysler Automobiles N.V. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| GALAPAGOS HOLDING S.A. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |

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|---|-----------------------------------|---------|--|------|------------------|
| GARFUNKELUX HOLDCO 2 S.A. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| GKN HOLDINGS LIMITED | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| GRIFOLS, S.A. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Hapag-Lloyd Aktiengesellschaft | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| HELLENIC TELECOMMUNICATIONS ORGANISATION SOCIETE ANONYME | Standard European Corporate | 0.01334 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| HEMA BondCo I B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Iceland Bondco PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| INEOS Group Holdings S.A. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| International Game Technology PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Intrum AB | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| J SAINSBURY plc | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| JAGUAR LAND ROVER AUTOMOTIVE PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| LADBROKES CORAL GROUP LIMITED | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| LAGARDERE SCA | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| LEONARDO SOCIETA' PER AZIONI | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Louis Dreyfus Company B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| LOXAM | Standard European | 0.01333 | Standard Reference | 100% | Subordin ated |

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|---|-----------------------------------|---------|--|------|-----------------|
| | Corporate | | Obligation: Applicable | | Level |
| MATALAN FINANCE PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Matterhorn Telecom Holding S.A. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| METSA BOARD CORPORATION | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Monitchem Holdco 3 S.A. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Nokia Oyj | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| NOVAFIVES | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| NXP B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| PEUGEOT SA | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Picard Bondco S.A. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Pizzaexpress Financing 1 PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Premier Foods Finance PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Public Power Corporation Finance PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| REXEL | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Saipem Finance International B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Schaeffler Finance B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Selecta Group B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |

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| SMURFIT KAPPA ACQUISITIONS UNLIMITED COMPANY | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Stena Aktiebolag | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Stonegate Pub Company Financing PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Stora Enso Oyj | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Sunrise Communications Holdings S.A. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Syngenta AG | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| SYNLAB UNSECURED BONDCO PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| TDC A/S | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| TELECOM ITALIA SPA | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Telefonaktiebolaget L M Ericsson | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| TESCO PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| THOMAS COOK GROUP PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| ThyssenKrupp AG | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| TUI AG | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Unilabs SubHolding AB (publ) | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| United Group B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| Unitymedia GmbH | Standard European | 0.01333 | Standard Reference | 100% | Senior Level |

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| | | Corporate | | Obligation: Applicable | | |
| | UPC Holding B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| | VIRGIN MEDIA FINANCE PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| | VUE INTERNATIONAL BIDCO PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| | Wind Tre S.p.A. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |
| | Ziggo Bond Finance B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Applicable | 100% | Senior Level |

Section D – Risks

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| D.2 | Key information on the key risks that are specific to the issuer and the guarantor | <p>An investment in the Notes involves certain risks which should be assessed prior to any investment decision.</p> <p>In particular, the Group is exposed to the risks inherent in its core businesses, including:</p> <ul style="list-style-type: none"> • <u>global economical risks:</u> The global economy and financial markets continue to display high levels of uncertainty, which may materially and adversely affect the Group's business, financial situation and results of operations. The Group's results may be affected by regional market exposures. The Group operates in highly competitive industries, including in its home market. • <u>credit risks:</u> The Group is exposed to counterparty risk and concentration risk. The Group's hedging strategies may not prevent all risk of losses. The Group's results of operations and financial situation could be adversely affected by a significant increase in new provisions or by inadequate provisioning for loan losses. • <u>market risks:</u> The protracted decline of financial markets or reduced liquidity in such markets may make it harder to sell assets or manoeuvre trade positions and could lead to material losses. The volatility of the financial markets may cause the Group to suffer significant losses on its trading and investment activities. The financial soundness and conduct of other financial institutions and |
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| | | <p>market participants could adversely affect the Group.</p> <p>The Group may generate lower revenues from brokerage and other commission and fee-based businesses during market downturns.</p> <ul style="list-style-type: none"> • <u>operational risks:</u> <p>The Group's risk management system may not be effective and may expose the Group to unidentified or unanticipated risks, which could lead to significant losses.</p> <p>Operational failure, termination or capacity constraints affecting institutions the Group does business with, or failure or breach of the Group's information technology systems, could result in losses.</p> <p>To prepare its consolidated financial statements in accordance with IFRS as adopted by the European Union, the Group relies on assumptions and estimates which, if incorrect, could have a significant impact on its financial statements.</p> <p>The Group's ability to attract and retain qualified employees, as well as significant changes in the regulatory framework related to employees and compensation, may materially adversely affect its performance.</p> <p>If the Group makes an acquisition, it may be unable to manage the integration process in a cost-effective manner or achieve the expected benefits.</p> <p>The Group may incur losses as a result of unforeseen or catastrophic events, including terrorist attacks or natural disasters.</p> <ul style="list-style-type: none"> • <u>structural interest rate and exchange rate risks:</u> <p>Changes in interest rates may adversely affect the Group's banking and asset management businesses.</p> <p>Fluctuations in exchange rates could adversely affect the Group's results of operations.</p> <ul style="list-style-type: none"> • <u>liquidity risk:</u> <p>The Group depends on access to financing and other sources of liquidity, which may be restricted for reasons beyond its control.</p> <ul style="list-style-type: none"> • <u>non-compliance and reputational risks, litigation:</u> <p>Reputational damage could harm the Group's competitive position.</p> <p>The Group is exposed to legal risks that could negatively affect its financial situation or results of operations.</p> <p>The Group is subject to an extensive supervisory and regulatory framework in each of the countries in which it operates and changes in this regulatory framework could have a significant effect on the Group's businesses and costs, as well as on the financial and economic environment in which it operates.</p> <p>A number of exceptional measures taken by governments, central banks and regulators could be amended or terminated.</p> <ul style="list-style-type: none"> • <u>other risks:</u> <p>Risks related to the implementation of the Group's strategic plan.</p> <p>The creditworthiness and credit ratings of the Issuer may affect the</p> |
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| | | <p>market value of the Notes.</p> <p>The United Kingdom's impending departure from the European Union could adversely affect the Group.</p> <p>Since the Issuer is part of the Group, these risk factors are applicable to the Issuer.</p> |
| D.6 | Key information on the key risks that are specific to the securities and risk warning to the effect that investors may lose the value of their entire investment or part of it | <p>The terms and conditions of the Notes may include provisions under which upon the occurrence of certain market disruptions delays in the settlement of the Notes may be incurred or certain modifications be made. Moreover, in case of occurrence of events affecting the underlying instrument(s), the terms and conditions of the Notes allow the Issuer to substitute the underlying instrument(s) by new underlying instrument(s), cease the exposure to the underlying asset(s) and apply a reference rate to the proceeds so obtained until the maturity date of the Notes, postpone the maturity date of the Notes, early redeem the Notes on the basis of the market value of these Notes or deduct from any due amount the increased cost of hedging, and in each case without the prior consent of the Noteholders.</p> <p>Payments (in respect of interest and whether at maturity or otherwise) on the Notes are calculated by reference to certain underlying(s), the return of the Notes is based on changes in the value of the underlying(s), which may fluctuate. Prospective investors should be aware that these Notes may be volatile and that they may receive no interest and may lose all or a substantial portion of their principal.</p> <p>Payments (in respect of principal and whether at maturity or otherwise) on the Notes are linked to the occurrence or non occurrence of one or more credit event(s) relating to one or more reference entity(ies). If the calculation agent determines that one or more credit event(s) has(have) occurred, the obligation of the Issuer to pay the principal on the maturity date will be replaced by (i) an obligation to pay other amounts (either fixed or calculated by reference to the value of the deliverable asset(s) of the relevant reference entity, and in each case, which may be lower than the par value of the Notes on the relevant date), and/or (ii) an obligation to deliver the deliverable asset. Furthermore, credit linked notes paying interest(s) may cease to produce interest(s) at the credit event determination date or earlier.</p> <p>The Guarantee constitutes a general and unsecured contractual obligation of the Guarantor and no other person. Any payments on the Notes are also dependent on the creditworthiness of the Guarantor.</p> <p>Prospective investors in Notes benefiting from the Guarantee should note that in case of payment default of an Issuer the entitlement of the Noteholder will be limited to the sums obtained by making a claim under the Guarantee, and the relevant provisions of the Guarantee and they shall have no right to institute any proceeding, judicial or otherwise, or otherwise assert a claim against the Issuer.</p> <p>The Guarantee is a payment guarantee only and not a guarantee of the performance by the relevant Issuer or any of its other obligations under the Notes benefiting from the Guarantee.</p> <p>Société Générale will act as issuer under the Programme, as the Guarantor of the Notes issued by the Issuer and also as provider of hedging instruments to the Issuer. As a result, investors will be exposed not only to the credit risk of the Guarantor but also operational risks arising from the lack of independence of the Guarantor, in assuming its duties and obligations as the Guarantor and provider of the hedging instruments.</p> <p>The potential conflicts of interests and operational risks arising from such lack of independence are in part intended to be mitigated by the fact that different divisions within the Guarantor will be responsible for implementing the Guarantee and providing the hedging instruments and that each division</p> |

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| | | <p>is run as a separate operational unit, segregated by Chinese walls (information barriers) and run by different management teams.</p> <p>The Issuer and the Guarantor and any of their subsidiaries and/or their affiliates, in connection with their other business activities, may possess or acquire material information about the underlying assets. Such activities and information may cause consequences adverse to Noteholders.</p> <p>The Issuer and the Guarantor and any of their subsidiaries and/or their affiliates may act in other capacities with regard to the Notes, such as market maker, calculation agent or agent. Therefore, a potential conflict of interests may arise. In connection with the offering of the Notes, the Issuer and the Guarantor and/or their affiliates may enter into one or more hedging transaction(s) with respect to a reference asset(s) or related derivatives, which may affect the market price, liquidity or value of the Notes.</p> <p>During the lifetime of the Notes, the market value of these Notes may be lower than the invested capital. Furthermore, an insolvency of the Issuer and/or the Guarantor may cause a total loss of the invested capital.</p> <p>The attention of the investors is drawn to the fact that they could sustain an entire or a partial loss of their investment.</p> |
| Section E – Offer | | |
| E.2.b | Reasons for the offer and use of proceeds | The net proceeds from each issue of Notes will be applied for the general financing purposes of the Société Générale Group, which include making a profit. |
| E.3 | Description of the terms and conditions of the offer | <p>Public Offer Jurisdiction(s): Sweden Offer Period: from 10/10/2018 to 09/11/2018</p> <p>Offer Price: The Notes will be offered at the Issue Price. The price is also increased by fees.</p> <p>Conditions to which the offer is subject: Offers of the Notes are conditional on their issue and, on any additional conditions set out in the standard terms of business of the financial intermediaries, notified to investors by such relevant financial intermediaries.</p> <p>The Issuer reserves the right to close the Offer Period prior to its stated expiry for any reason. The Issuer reserves the right to withdraw the offer and cancel the issuance of the Notes for any reason at any time on or prior to the Issue Date. For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such right, no potential investor shall be entitled to subscribe or otherwise acquire the Notes.</p> <p>In each case, a notice to the investors on the early termination or the withdrawal, as applicable, will be published on the website of the Issuer (http://prospectus.socgen.com).</p> <p>Issue Price: 100% of the Aggregate Nominal Amount</p> |
| E.4 | Description of any interest that is material to the issue/offer including conflicting interests | <p>Save for any fees payable to the dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.</p> <p>Société Générale will ensure the roles of provider of hedging instruments to the Issuer of the Notes, Calculation Agent of the Notes and counterparty of a derivative transaction with a Fund used as Underlying and/or funding provider to the Fund used as Underlying.</p> <p>The possibility of conflicts of interest between the different roles of Société Générale on one hand, and between those of Société Générale in these roles and those of the Noteholders on the other hand cannot be excluded.</p> |

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| | | <p>Furthermore, the Notes being indexed on the occurrence or non occurrence of one or more Credit Event(s), Société Générale may, at any time, (i) hold Obligations of the Reference Entity(ies), (ii) be in possession of information in relation to any Reference Entity(ies) that may be material in the context of the issue of the Notes and that may not be publicly available (or known), (iii) participate in any of the ISDA Credit Derivatives Determinations Committee or participate as a dealer in any auction process used to determine the Final Value of any Reference Entity in relation to which a Credit Event has occurred, which may, in each case, be in conflict with the interests of the Noteholders.</p> <p>When the management company of the fund used as Underlying is a subsidiary of Société Générale S.A., and also to the extent that Société Générale provides funding to the fund used as Underlying, and can be counterparty of a derivative transaction with the fund used as Underlying, there may be conflicts between the interests of the management company of the Underlying and those of Société Générale in these roles on one hand, and between those of entities of the Société Générale group in their roles and those of the Noteholders in the other hand.</p> |
| E.7 | Estimated expenses charged to the investor by the Issuer or the offeror | The expenses charged to the investor will be equal to up to 3% of Issue Price per Note, paid by the purchaser to Strukturinvest Fondkommission AB or to any agent appointed by Strukturinvest Fondkommission AB. |

EMISSIONSSPECIFIK SAMMANFATTNING

Sammanfattningar består av informationskrav som kallas Punkter, information som måste kommuniceras enligt Bilaga XXII till Kommissionens förordning nr (EG) 809/2004, såsom den har ändrats. Dessa Punkter har numrerats i Avsnitt A–E (A.1–E.7).

Denna sammanfattning innehåller alla de Punkter som ska tas upp i en sammanfattning avseende värdepapperen och Emittenten. Eftersom en del Punkter inte behöver tas upp, kan det finnas luckor i numreringen av Punkterna.

Även om en Punkt ska infogas i sammanfattningen på grund av egenskaperna hos värdepapperen och emittenten är det möjligt att ingen relevant information kan uppges angående Punkten i fråga. I sådana fall finns en kort beskrivning av Punkten med i sammanfattningen markerat som "Ej tillämpligt".

| Avsnitt A – Introduktion och varningar | | |
|--|---|---|
| A.1 | Varning | <p>Denna sammanfattning måste läsas som en introduktion till Grundprospektet. Varje beslut att investera i Obligationerna bör baseras på ett övervägande av Grundprospektet i dess helhet utav investeraren.</p> <p>Om ett krav med bäring på informationen i Grundprospektet och de tillämpliga Slutliga Villkoren framställs i domstol, kan den kårande investeraren, enligt nationell lagstiftning i Medlemsstaterna, vara tvungen att bära kostnaden för att översätta Grundprospektet innan den juridiska processen påbörjas.</p> <p>Civilrättsligt ansvar uppkommer endast för de personer som har tagit fram denna sammanfattning, inklusive varje översättning härav, men endast om sammanfattningen är vilseledande, felaktig eller oförenlig när den läses tillsammans med övriga delar av Grundprospektet eller om den inte tillhandahåller, när den läses tillsammans med övriga delar av Grundprospektet, nyckelinformation för att hjälpa investerare när de överväger huruvida de ska investera i Obligationerna.</p> |
| A.2 | Samtycke till användning av Grundprospektet | <p>Emittenten samtycker till användningen av detta Grundprospekt i samband med en återförsäljning eller placering av Obligationer under omständigheter där ett prospekt ska offentliggöras enligt Prospektdirektivet (ett Icke-undantaget Erbjudande), med förbehåll för följande villkor:</p> <ul style="list-style-type: none"> - samtycket är endast giltigt under erbjudandeperioden från 10/10/2018 till 09/11/2018 (Erbjudandeperioden); - samtycket lämnat av Emittenten för användningen av Grundprospektet för att lämna ett Icke-undantaget Erbjudande är ett individuellt samtycke (ett Individuellt Samtycke) för Strukturinvest Fondkommission (FK) AB, Stora Badhusgatan 18-20, 411 21 Göteborg, Sverige (Initial Auktoriserad Erbjudare) och om Emittenten utser ytterligare finansiella mellanhänder efter 08/10/2018 och offentliggör uppgifter om dessa på sin webbplats http://prospectus.socgen.com, varje finansiell mellanhand vars uppgifter offentliggörs på detta sätt (var och en, en Ytterligare Auktoriserad Erbjudare) och ett generellt samtycke (ett Generellt Samtycke) avseende varje finansiell mellanhand som offentliggör på sin webbplats att den kommer att lämna ett Icke-undantaget Erbjudande avseende Obligationerna på basis av det Generella Samtycket lämnat av Emittenten och genom sådant offentliggörande, varje sådan finansiell mellanhand (var och en, en Generellt Auktoriserad Erbjudare) åtar sig att efterleva följande förpliktelser: <ul style="list-style-type: none"> (a) den agerar i enlighet med alla tillämpliga lagar, regler, föreskrifter och vägledningar (inklusive från varje tillsynsorgan med behörighet över det Icke-undantagna Erbjudandet av Obligationerna i Jurisdiktionen för Erbjudandet till Allmänheten, särskilt lagstiftningen som implementerar Direktivet om Marknader för Finansiella Instrument 2014/65/EU av den 15 maj 2014, så som ändrat (Reglerna) och säkerställer att (i) varje investeringsrådgivning avseende Obligationerna av varje person är lämplig, (ii) informationen till presumtiva investerare, inklusive informationen avseende varje utgift (och varje courtage eller fördel av varje slag) mottagen eller betald av denne Generellt Auktoriserade Erbjudare under erbjudandet av Obligationerna är fullt och tydligt presenterat före deras investering i Obligationerna; (b) den efterlever de relevanta tecknings-, försäljnings- och överlåtelserestriktionerna avseende Jurisdiktionen för Erbjudande till Allmänheten som om denne agerade som Återförsäljare i Jurisdiktionen för Erbjudandet till Allmänheten; (c) den säkerställer att förekomsten av varje avgift (och alla andra kommissioner och fördelar av vad slag det vara må) eller rabatt mottagen eller betald av denne i samband med erbjudandet eller försäljningen av |

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| | | <p>Obligationerna inte står i strid mot Reglerna, är fullt och tydligt presenterat för investerare eller presumtiva investera för deras investering i Obligationerna och, i den utsträckning som så krävs enligt Reglerna, tillhandahåller ytterligare information avseende detta;</p> <p>(d) den efterlever Reglerna avseende regler mot penningtvätt, mot korruption, mot mutor och om kundkännedom (inklusive, men utan begränsning till, vidta lämpliga åtgärder i efterlevnad av sådana regler, för att konstatera och dokumentera identiteten för varje presumtiv investerare före den initiala investeringen i några Obligationer av investeraren) och kommer inte att tillåta någon ansökan för Obligationer under några omständigheter där denne har misstanke beträffande källan till de medel som ansökan rör; den behåller investerareidentitetsuppgifter under i vart fall den minimiperiod som krävs under tillämpliga Regler, och ska, om så begärs, göra sådana uppgifter tillgängliga för den relevanta Emittenten och/eller den relevanta Återförsäljaren eller direkt till behöriga myndigheter med jurisdiktion över den relevanta Emittenten och/eller relevanta Återförsäljaren för att möjliggöra för den relevanta Emittenten och/eller relevanta Återförsäljaren att efterleva regler mot penningtvätt, mot korruption, mot mutor och om kundkännedom tillämpliga på den relevanta Emittenten och/eller Återförsäljaren;</p> <p>(e) den samarbetar med Emittenten och den relevanta Återförsäljaren vad gäller att ge tillgång till relevant information (inklusive men utan begränsning till, dokument och register som hålls enligt stycke (d) ovan) och sådan ytterligare assistans som skäligen begärs genom skriftlig begäran från Emittenten eller den relevanta Återförsäljaren, i varje fall så snart som skäligen är praktiskt möjligt, och, i varje fall, inom den tidsram som anges av sådan tillsynsmyndighet eller tillsynsförfarande. För detta ändamål relevant information som är tillgänglig för denne eller kan erhållas av den relevanta finansiella mellanhanden:</p> <p>(i) i samband med varje begäran eller undersökning av varje tillsynsmyndighet avseende Obligationerna, Emittenten eller den relevanta Återförsäljaren; och/eller</p> <p>(ii) i samband med varje klagomål som mottas av Emittenten och/eller den relevanta Återförsäljaren avseende Emittenten och/eller den relevanta Återförsäljaren eller annan auktoriserad Erbjudare inklusive, men utan begränsning till, klagomål så som dessa definieras i regler som publicerats av varje tillsynsmyndighet med behörig jurisdiktion, från tid till annan, och/eller</p> <p>(iii) som Emittenten eller den relevanta Återförsäljaren skäligen kan begära från tid till annan avseende Obligationerna och/eller för att möjliggöra för Emittenten eller den relevanta Återförsäljaren att till fullo efterleva dess egna juridiska, skattemässiga och regulatoriska krav;</p> <p>(f) den föranleder inte, direkt eller indirekt, Emittenten eller de relevanta Återförsäljarna att överträda någon Regel eller något krav att erhålla eller göra något ingivande, auktorisation eller samtycke i någon jurisdiktion;</p> <p>(g) den förbinder sig att hålla den relevanta Emittenten, Garanten (om tillämpligt) och den relevanta Återförsäljaren, Société Générale och varje av dess närstående företag skadeslösa för varje skada, förlust, utgift, krav, begäran eller förlust och arvoden (inklusive skäliga arvoden för advokatbyråer) som åsamkats någon av dessa enheter på grund av eller i samband med, underlåtenhet av denna Generellt auktoriserade Erbjudare (eller någon av dess under-distributörer) att iaktta någon av dessa förpliktelser ovan;</p> <p>(h) den är bekant med och har policyer och rutiner på plats för att efterleva varje tillämplig regel och författning avseende anti-mutor och anti-korruption, inklusive ändringar däri;</p> <p>(i) (a) den och varje person inom dess kontroll (inklusive varje ledamot, befattningshavare eller anställd, var och en, en kontrollerad person) har inte begått och kommer inte att begå någon korrupt handling, direkt eller indirekt och (b) enligt dess bästa kännedom, har inte någon av dess under-distributörer begått någon korrupt handling, direkt eller indirekt, i varje fall, till eller för användning av eller till förmån för någon person eller någon offentlig funktionär (vilket ska innefatta varje officiell funktionär, anställd eller företrädare för eller varje annan person som agerar i en offentlig roll för eller någon regering i någon jurisdiktion, någon offentlig internationell organisation, något politiskt parti, eller kvasi-offentlig funktion);</p> <p>(j) den har på plats adekvata policyer, system, rutiner och kontroller konstruerade för att förhindra denne själv, dess under-distributörer och varje kontrollerad person från att begå en korrupt handling och för att säkerställa att</p> |
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| | | <p>varje bevis eller misstanke om korrupta handlingar till fullo undersöks, rapporteras till Société Générale eller till den relevanta Emittenten och följs upp i enlighet därmed;</p> <p>(k) varken denne eller någon av dess ombud, under-distributörer eller kontrollerade personer är utesluten från eller behandlas av någon offentlig eller internationell myndighet som utesluten från att delta i upphandlingar för något kontrakt eller affär med eller som ska tilldelas av något kontrakt eller affär av sådan myndighet på basis av någon faktisk eller påstådd korrupt handling;</p> <p>(l) den har behållit adekvat dokumentation avseende dess aktiviteter, inklusive bokföringsunderlag i en form och på ett sätt som är lämpligt för en verksamhet av dess storlek och resurser;</p> <p>(m) den utfäster och garanterar att den inte ska finansiella instrument till eller ingå några arrangemang med avseende på finansiella instrument, med personer som är underkastade sanktioner;</p> <p>(n) den åtar sig att skyndsamt informera Société Générale eller den relevanta Emittenten om (a) varje klagomål mottaget avseende dess aktiviteter eller de finansiella instrumenten eller (b) varje händelse som påverkar denne, inklusive men utan begränsning till, något av: (i) en regulatorisk undersökning eller granskning av denne eller dess närstående företag, samarbetspartners eller ombud; (ii) juridiska förfaranden initierade av en behörig regulatorisk myndighet mot denne eller dess närstående företag, samarbetspartners eller ombud; eller (iii) ett domslut eller straff gentemot denne eller dess närstående företag, samarbetspartners eller ombud, vilket i varje fall kan skäligen involvera en renommérisk för Société Générale eller den relevanta Emittenten; och</p> <p>(o) den bekräftar att dess åtagande att respektera förpliktelserna ovan är underkastat engelsk rätt och godtar att varje tvist förknippad därmed kan föras vid engelsk domstol.</p> <p>Varje Generellt Auktoriserad Erbjudare som önskar använda Grundprospektet för ett Icke-undantaget Erbjudande i enlighet med detta Generella Samtycke och de därmed förknippade villkoren, måste, under tiden för den relevanta Erbjudandeperioden, offentliggöra på sin webbplats att den använder Grundprospektet för sådant Icke-undantaget Erbjudande i enlighet med detta Generella Samtycke och de därmed förknippade villkoren.</p> <p>- Samtycket omfattar endast användningen av detta Grundprospekt för att lämna Icke-undantagna Erbjudanden i Sverige.</p> <p>Informationen avseende villkoren för det Icke-undantagna Erbjudandet ska tillhandahållas investerare av varje Initial Auktoriserad Erbjudare och av varje Ytterligare Auktoriserad Erbjudare och av varje Generellt Auktoriserad Erbjudare vid tidpunkten då erbjudandet lämnas.</p> |
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| Avsnitt B – Emittent och Garant | | |
|---------------------------------|--|---|
| B.1 | Juridiskt och kommersiellt namn för emittenten | SG Issuer (eller Emittenten) |
| B.2 | Säte, juridisk form, lagstiftning och land för bildande | Säte: 33, boulevard du Prince Henri, L-1724 Luxemburg. Juridisk form: Publikt aktiebolag (société anonyme). Lagstiftning under vilken Emittenten agerar: luxemburgsk rätt. Land för bildande: Luxemburg. |
| B.4b | Kända trender som påverkar emittenten och den bransch inom vilken den agerar | Emittenten förväntar sig att fortsätta sina aktiviteter i enlighet med dess verksamhetsföremål under år 2018. |
| B.5 | Beskrivning av emittentens koncern och emittentens position inom koncernen | Société Générale-koncernen (Koncernen) erbjuder en bred uppsättning av rådgivningstjänster och skräddarsydda finansiella lösningar för individuella kunder, stora företag och institutionella investerare. Koncernen förlitar sig på tre kärnverksamheter som kompletterar varandra: French Retail Banking (Fransk bankverksamhet för privatkunder), International Retail Banking and Financial Services and Insurance (Internationell bankverksamhet för privatkunder, finansiella tjänster och försäkring) samt Corporate and Investment Banking, Private Banking, Asset and Wealth Management (Företags- och investmentbankverksamhet, Private Banking, tillgångs- och förmögenhetsförvaltning och Värdepapperstjänster). Emittenten är ett dotterföretag inom Koncernen och har inte några dotterföretag. |
| B.9 | Siffra avseende | Ej tillämplig. Emittenten tillhandahåller inte någon siffra avseende resultatprognos eller - |

| | resultatprognos eller –uppskattning för emittenten | uppskattning. | | | | | | | | | | | | | | | |
|-----------------------------------|---|--|-----------------|------------------------------|------------------------------|-------------|--------|--------|-------------------|-----|-----|-----------------------------------|----|-----|-------------------|------------|------------|
| B.10 | Karaktären av anmärkningar i revisionsberättelsen för den historiska finansiella informationen | Ej tillämplig. Revisionsberättelsen innehåller inte någon anmärkning. | | | | | | | | | | | | | | | |
| B.12 | Utvald historisk finansiell nyckelinformation för Emittenten | <table border="1"> <thead> <tr> <th>(i tusental, €)</th> <th>31 december 2017 (reviderad)</th> <th>31 december 2016 (reviderad)</th> </tr> </thead> <tbody> <tr> <td>Total vinst</td> <td>92 353</td> <td>90 991</td> </tr> <tr> <td>Vinst innan skatt</td> <td>105</td> <td>525</td> </tr> <tr> <td>Vinst för räkenskapsperioden/året</td> <td>78</td> <td>373</td> </tr> <tr> <td>Totala Tillgångar</td> <td>48 026 909</td> <td>53 309 975</td> </tr> </tbody> </table> | (i tusental, €) | 31 december 2017 (reviderad) | 31 december 2016 (reviderad) | Total vinst | 92 353 | 90 991 | Vinst innan skatt | 105 | 525 | Vinst för räkenskapsperioden/året | 78 | 373 | Totala Tillgångar | 48 026 909 | 53 309 975 |
| (i tusental, €) | 31 december 2017 (reviderad) | 31 december 2016 (reviderad) | | | | | | | | | | | | | | | |
| Total vinst | 92 353 | 90 991 | | | | | | | | | | | | | | | |
| Vinst innan skatt | 105 | 525 | | | | | | | | | | | | | | | |
| Vinst för räkenskapsperioden/året | 78 | 373 | | | | | | | | | | | | | | | |
| Totala Tillgångar | 48 026 909 | 53 309 975 | | | | | | | | | | | | | | | |
| | Uttalande om ingen betydande negativ förändring i utsikterna för emittenten sedan dagen för dess senast offentliggjorda reviderade räkenskaper | Det har inte inträffat någon betydande negativ förändring i utsikterna för Emittenten sedan 31 december 2017. | | | | | | | | | | | | | | | |
| | Väsentliga förändringar i emittentens finansiella position eller handelsposition efter perioden som täcks av den historiska finansiella informationen | Ej tillämplig. Det har inte inträffat någon väsentlig ändring i Emittentens finansiella position eller handelsposition efter 31 december 2017. | | | | | | | | | | | | | | | |
| B.13 | Nyligen inträffade händelser beträffande emittenten som är i väsentligt hänseende relevanta för utvärderingen av emittentens solvens | Ej tillämpligt. Det har inte varit några nyligen inträffande händelser beträffande Emittenten som är i väsentligt hänseende relevanta för utvärderingen av Emittentens solvens. | | | | | | | | | | | | | | | |
| B.14 | Uttalande huruvida emittenten är beroende av andra företag inom koncernen | Se Punkt B.5 ovan för Emittentens position inom Koncernen. SG Issuer är beroende av Société Générale Bank & Trust inom Koncernen. | | | | | | | | | | | | | | | |
| B.15 | Beskrivning av emittentens huvudsakliga verksamhet | Den huvudsakliga verksamheten för SG Issuer är att ta upp finansiering genom emission av warranter liksom även skuldvärdepapper avsedda att placeras hos institutionella kunder eller privatkunder genom distributörer som samarbetar med Société Générale. Finansieringen som erhålls genom emissioner av sådana skuldvärdepapper lånas sedan vidare till Société Générale och till andra medlemmar i Koncernen. | | | | | | | | | | | | | | | |
| B.16 | I den mån det är känt för emittenten, | SG Issuer är ett 100 procent ägt dotterföretag till Société Générale Bank & Trust S.A. som i sin tur är ett 100 procent ägt dotterföretag till Société Générale och är ett fullt | | | | | | | | | | | | | | | |

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| | huruvida emittenten kontrolleras, direkt eller indirekt, och av vem samt beskrivning av karaktären av sådan kontroll | konsoliderat bolag. |
| B.18 | Garantins art och omfattning | <p>Obligationerna är ovillkorligen och oåterkalleligen garanterade av Société Générale (Garanten) enligt Garantin utfärdad per den 20 juni 2018 (Garantin).</p> <p>Garantiförpliktelserna utgör direkta, ovillkorade, icke-säkerställda och icke-säkerställda förpliktelser för Garanten som rangordnas som oprioriterade förpliktelser med viss förmånsrättsstatus (senior preferred) enligt vad som föreskrivs i Artikel L. 613-30-3-I-3 ° i Koden och kommer att rangordnas åtminstone lika med Garantens alla övriga befintliga och framtida direkta, ovillkorliga, icke-säkerställda, oprioriterade förpliktelser med viss förmånsstatus (senior preferred), inklusive de som avser inlåning.</p> <p>Varje hänvisning till summor eller belopp som ska betalas av Emittenten vilka garanteras av garanten under Garantin ska anses vara hänvisningar till sådana summor och/eller belopp så som dessa direkt har reducerats och/eller, vid konvertering till aktiekapital, så som dessa har reducerats av beloppet för sådan konvertering och/eller annars modifierats, från tid till annan, som ett resultat av tillämpning av resolutionsåtgärder av varje relevant behörig myndighet enligt direktiv 2014/59/EU från det Europeiska Parlamentet och Rådet för den Europeiska Unionen.</p> |
| B.19 | Information om garanten som om den var emittenten av samma typ av värdepapper som omfattas av garantin | <p>Informationen om Société Générale som om den var Emittent av samma typ av Obligationer som omfattas av Garantin anges i enlighet med respektive Punkt B.19 / B.1, B.19 / B.2, B.19 / B.4b, B.19 / B.5, B.19 / B.9, B.19 / B.10, B.19 / B.12, B.19 / B.13, B.19 / B.14, B.19 / B.15, B.19 / B.16 nedan, respektive:</p> <p>B.19/ B.1: Juridiskt och kommersiellt namn för garanten Société Générale</p> <p>B.19/ B.2: Säte, juridisk form, lagstiftning och land för bildande Säte: 29, boulevard Haussmann, 75009 Paris, Frankrike. Juridisk form: Publikt aktiebolag (société anonyme). Lagstiftning under vilken Emittenten agerar: fransk rätt. Land för bildande: Frankrike.</p> <p>B.19/ B.4b: Kända trender som påverkar garanten och den bransch inom vilken den agerar Société Générale är alltjämt utsatt för de sedvanliga risker och de inneboende risker relaterade till dess verksamhet som nämns i Kapitel 4 i Registreringsdokumentet av den 8 mars 2018, och i dess uppdaterade version av den 7 maj 2018.</p> <p>I en allmänt stark global tillväxt finns flera risker som alltjämt tynger de globala ekonomiska utsikterna: risk för nya finansiella spänningar i Europa, risk för ny turbulens (finansiell, social och politisk) i framväxande ekonomier, osäkerhet avseende okonventionella penningpolitiska åtgärder som implementeras i de största utvecklade ekonomierna och den ökade risken för terror liksom för geopolitiska och protektionistiska spänningar. Mer specifikt kan Koncernen komma att påverkas av: nya finansiella spänningar i Eurozonen som ett resultat av åter uppkomna tvivel beträffande den monetära unionens integritet, till exempel vad gäller euroskeptiska politiska krafter inför stundande val, rädsla vad gäller en eventuell skärpning av internationella handelshinder, särskilt i stora utvecklade ekonomier (till exempel USA och, vad gäller Brexit, Storbritannien), en plötslig höjning av räntor samt mer volatila marknader (aktier, obligationer och råvaror), vilket skulle kunna utlösas av rädsla för inflation, spänningar i fråga om handel eller dålig kommunikation från de större centralbankerna vid en förändring av penningpolitiken, en kraftig inbromsning av den ekonomiska aktiviteten i Kina, vilket kan utlösa en kapitalflykt från landet och ett nedvärderingstryck mot den kinesiska valutan som, genom smittorisk, även kan sprida sig till andra framväxande ekonomier, och även ett fall i råvarupriser, förvärrade geopolitiska spänningar i mellanöstern, sydkinesiska havet, Nordkorea eller Ukraina. Fortsatta spänningar mellan västländer och Ryssland kan också leda till en upptrappning av sanktioner mot det senare, sociopolitiska spänningar i vissa länder beroende av olje- och gasintäkter som är i behov av att anpassa sig till en förändring av råvarupriser.</p> <p>Ur ett regulatoriskt perspektiv präglades H1 2018 särskilt av den europeiska lagstiftningsprocessen kring CRR/CRD5, därav översynen av Kapitalkravsdirektivet och</p> |

| | | <p>CRR-förordningen. Detta förväntas fortsätta under H2 och innefattar minimikrav avseende nedskrivningsbara skulder (MREL - Minimum Required Eligible Liabilities)) och total förlustabsorberande förmåga (TLAC – Total Loss Absorbing Capacity). Omställningen till europeisk lag av avtalet som slutför reformerna i Basel III-avtalet är dock ännu inte på agendan vad gäller Europas lagstiftande institutioner: en konsekvensanalys ska genomföras av EBA och kommer att fungera som ett utkast till den kommande CRR3-förordningen. Andra aktuella ämnen är huvudsakligen översynen av den systematiska kapitalbufferten för systemviktiga banker, ECB:s förväntningar vad gäller reserveringar för bestånd av nödlidande lån och översynen av systemet för värdepappersföretag i Europa.</p> <p>B.19/ B.5: Beskrivning av garantens koncern och garantens position inom koncernen Koncernen erbjuder en bred uppsättning av rådgivningstjänster och skräddarsydda finansiella lösningar för individuella kunder, stora företag och institutionella investerare. Koncernen förlitar sig på tre kärnverksamheter som kompletterar varandra:</p> <ul style="list-style-type: none"> • Fransk bankverksamhet för privatkunder, • Internationell bankverksamhet för privatkunder, finansiella tjänster och försäkring, samt • Företags- och investmentbankverksamhet, Private Banking, tillgångs- och förmögenhetsförvaltning och Värdepapperstjänster. Société Générale är moderbolag i Société Générale-Koncernen. <p>B.19/ B.9: Siffra avseende resultatprognos eller –uppskattning för garanten Société Générale Group genererade koncernens nettoinkomst på 2 806 miljoner euro år 2017 (ej reviderad).</p> <p>B.19/B.10: Karaktären av anmärkningar i revisionsberättelsen för den historiska finansiella informationen Ej tillämplig. Revisionsberättelsen innehåller inte någon anmärkning.</p> <p>B.19/B.12: Utvald historisk finansiell nyckelinformation för garanten</p> <table border="1" data-bbox="512 1048 1455 2033"> <thead> <tr> <th></th> <th>Halvåret 30.06.2018 (oreviderad)</th> <th>År som slutade 2017 (reviderad)</th> <th>Halvåret 30.06.2017 (oreviderad)</th> <th>År som slutade 2016 (reviderad)</th> </tr> </thead> <tbody> <tr> <td>Resultat (i miljoner euro)</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Nettobankintäkter</td> <td>12 748</td> <td>23 954</td> <td>11 673</td> <td>25 298</td> </tr> <tr> <td>Rörelseintäkter</td> <td>3 238</td> <td>4 767</td> <td>2 492</td> <td>6 390</td> </tr> <tr> <td>Nettointäkter</td> <td>2 340</td> <td>3 430</td> <td>2 097</td> <td>4 338</td> </tr> <tr> <td>Koncernens rapporterade nettointäkter</td> <td>2 006</td> <td>2 806</td> <td>1 805</td> <td>3 874</td> </tr> <tr> <td>Fransk Retailbanking</td> <td>635</td> <td>1 010</td> <td>701</td> <td>1 486</td> </tr> <tr> <td>Internationell Retailbanking & Finansiella Tjänster</td> <td>970</td> <td>1 975</td> <td>996</td> <td>1 631</td> </tr> <tr> <td>Global Banking och investeringslösningar</td> <td>673</td> <td>1 566</td> <td>894</td> <td>1 803</td> </tr> <tr> <td>Företagscenter</td> <td>(272)</td> <td>(1 745)</td> <td>(786)</td> <td>(1 046)</td> </tr> <tr> <td>Kärnverksamheter</td> <td>2 278</td> <td>4 551</td> <td>2 591</td> <td>4 920</td> </tr> <tr> <td>Nettokostnad risk</td> <td>(378)</td> <td>(1 349)</td> <td>(368)</td> <td>(2 091)</td> </tr> <tr> <td>Underliggande ROTE ** (1)</td> <td>11,0%</td> <td>9,6%</td> <td>11,0%</td> <td>9,3%</td> </tr> <tr> <td>Primärkapitaltäckningsratio (Tier 1) **</td> <td>13,6%</td> <td>13,8%</td> <td>14,4%</td> <td>14,5%</td> </tr> <tr> <td>Balansräkningsposter (i miljarder euro)</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Totala tillgångar och förpliktelser</td> <td>1 298,0</td> <td>1 275,1</td> <td>1 350,2</td> <td>1 354,4</td> </tr> <tr> <td>Kundlån vid amorteringskostnader</td> <td>427,3</td> <td>425,2</td> <td>418,2</td> <td>426,5</td> </tr> </tbody> </table> | | Halvåret 30.06.2018 (oreviderad) | År som slutade 2017 (reviderad) | Halvåret 30.06.2017 (oreviderad) | År som slutade 2016 (reviderad) | Resultat (i miljoner euro) | | | | | Nettobankintäkter | 12 748 | 23 954 | 11 673 | 25 298 | Rörelseintäkter | 3 238 | 4 767 | 2 492 | 6 390 | Nettointäkter | 2 340 | 3 430 | 2 097 | 4 338 | Koncernens rapporterade nettointäkter | 2 006 | 2 806 | 1 805 | 3 874 | Fransk Retailbanking | 635 | 1 010 | 701 | 1 486 | Internationell Retailbanking & Finansiella Tjänster | 970 | 1 975 | 996 | 1 631 | Global Banking och investeringslösningar | 673 | 1 566 | 894 | 1 803 | Företagscenter | (272) | (1 745) | (786) | (1 046) | Kärnverksamheter | 2 278 | 4 551 | 2 591 | 4 920 | Nettokostnad risk | (378) | (1 349) | (368) | (2 091) | Underliggande ROTE ** (1) | 11,0% | 9,6% | 11,0% | 9,3% | Primärkapitaltäckningsratio (Tier 1) ** | 13,6% | 13,8% | 14,4% | 14,5% | Balansräkningsposter (i miljarder euro) | | | | | Totala tillgångar och förpliktelser | 1 298,0 | 1 275,1 | 1 350,2 | 1 354,4 | Kundlån vid amorteringskostnader | 427,3 | 425,2 | 418,2 | 426,5 |
|---|--|--|--|--|--|--|--|-----------------------------------|--|--|--|--|-------------------|--------|--------|--------|--------|-----------------|-------|-------|-------|-------|---------------|-------|-------|-------|-------|---------------------------------------|-------|-------|-------|-------|----------------------|-----|-------|-----|-------|---|-----|-------|-----|-------|--|-----|-------|-----|-------|----------------|-------|---------|-------|---------|------------------|-------|-------|-------|-------|-------------------|-------|---------|-------|---------|---------------------------|-------|------|-------|------|---|-------|-------|-------|-------|--|--|--|--|--|-------------------------------------|---------|---------|---------|---------|----------------------------------|-------|-------|-------|-------|
| | Halvåret 30.06.2018 (oreviderad) | År som slutade 2017 (reviderad) | Halvåret 30.06.2017 (oreviderad) | År som slutade 2016 (reviderad) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Resultat (i miljoner euro) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Nettobankintäkter | 12 748 | 23 954 | 11 673 | 25 298 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Rörelseintäkter | 3 238 | 4 767 | 2 492 | 6 390 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Nettointäkter | 2 340 | 3 430 | 2 097 | 4 338 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Koncernens rapporterade nettointäkter | 2 006 | 2 806 | 1 805 | 3 874 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Fransk Retailbanking | 635 | 1 010 | 701 | 1 486 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Internationell Retailbanking & Finansiella Tjänster | 970 | 1 975 | 996 | 1 631 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Global Banking och investeringslösningar | 673 | 1 566 | 894 | 1 803 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Företagscenter | (272) | (1 745) | (786) | (1 046) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Kärnverksamheter | 2 278 | 4 551 | 2 591 | 4 920 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Nettokostnad risk | (378) | (1 349) | (368) | (2 091) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Underliggande ROTE ** (1) | 11,0% | 9,6% | 11,0% | 9,3% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Primärkapitaltäckningsratio (Tier 1) ** | 13,6% | 13,8% | 14,4% | 14,5% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Balansräkningsposter (i miljarder euro) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Totala tillgångar och förpliktelser | 1 298,0 | 1 275,1 | 1 350,2 | 1 354,4 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Kundlån vid amorteringskostnader | 427,3 | 425,2 | 418,2 | 426,5 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| | | | | | | |
|--|--|---|----------|--------|--------|--------|
| | | Kundinsättningar | 415,1 | 410,6 | 406,2 | 421,0 |
| | | Eget kapital (i miljarder euro) | | | | |
| | | Aktiekapital, Koncernandel | 59,0 | 59,4 | 60,1 | 62,0 |
| | | Minoritetsintressen | 4,4 | 4,7 | 4,4 | 3,7 |
| | | Kassaflödesinformation (i miljoner euro) | | | | |
| | | Nettoinflöden (utflöden) i kontanter och likvida medel | (29 832) | 18 023 | 14 666 | 18 442 |
| | | <p>** Dessa finansiella nyckeltal är ej reviderade.</p> <p>(1) Justerad för icke-ekonomiska och extraordinära poster och för IFRIC 21.</p> <p>Uttalande om inga väsentliga negativa förändringar har ägt rum i garantens framtidsutsikter sedan den senast offentliggjorda reviderade redovisningen</p> <p>Det har inte skett några väsentliga förändringar i Garantens framtidsutsikter sedan 31 december 2017.</p> <p>Väsentliga förändringar i garantens finansiella situation eller ställning på marknaden sedan den senast offentliggjorda reviderade årsredovisningen</p> <p>Ej tillämpligt. Det har inte skett någon väsentlig förändring i Garantens finansiella position eller handelsposition sedan den 30 juni 2018.</p> <p>B.19/B.13: Händelser som nyligen har inträffat och som är specifika för garanten i den utsträckning att de har en väsentlig inverkan på bedömningen av garantens solvens</p> <p>Ej tillämpligt. Det har inte varit några nyligen inträffade händelser beträffande Société Générale som är i väsentligt hänseende relevanta för utvärderingen av dess solvens.</p> <p>B.19/ B.14: Uttalande om huruvida garanten är beroende av andra företag inom koncernen</p> <p>Se Punkt B.5 ovan för Société Générales position inom Koncernen. Société Générale är det yttersta holdingbolaget för Koncernen. Men Société Générale bedriver egen verksamhet och agerar inte enbart som ett holdingbolag i förhållande till sina dotterbolag.</p> <p>B.19/ B.15: Beskrivning av garantens huvudsakliga aktiviteter</p> <p>Se Punkt B.19/ B.5 ovan.</p> <p>B.19/ B.16: Såvitt garanten har kännedom, i vilken utsträckning garanten är direkt eller indirekt ägd eller kontrollerad, vem som utövar denna kontroll och beskrivning av vad denna kontroll består i</p> <p>Ej tillämpligt. Såvitt företaget vet ägs eller kontrolleras Société Générale inte, direkt eller indirekt (enligt fransk rätt), av något annat företag.</p> | | | | |

| Avsnitt C – Värdepapper | | |
|-------------------------|--|--|
| C.1 | Typ och klass av värdepapperen som erbjuds och/eller upptas till handel, inklusive varje identifikationsnummer för värdepapperen | Obligationerna är derivatinstrument (Obligationerna). ISIN-koden är: SE0011751882 Common-koden är: 189083416 |
| C.2 | Valuta för värdepappers-emissionen | SEK |
| C.5 | Beskrivning av varje begränsning av den fria överlåtbarheten för värdepapperen | Ej tillämpligt. Det finns inte någon begränsning av den fria överlåtbarheten av Obligationerna, med förbehåll för försäljnings- och överlåtelsebegränsningar som kan vara tillämpliga i vissa jurisdiktioner, inklusive restriktioner tillämpliga på erbjudande och försäljning till eller till förmån för Tillåtna Förvärvare. En Tillåtna Förvärvare betyder varje person som (i) inte är en amerikansk person (U.S. person) så som detta definieras enligt amerikanska regler (Regulation S) och (ii) inte är en person som faller inom definitionen av amerikansk person vad gäller vissa andra amerikanska regler (CEA or CFT Rule), vägledning eller beslut |

| | | |
|-----|---|---|
| C.8 | Rättigheter förknippade med värdepapperen, inklusive rangordning och begränsningar av dessa rättigheter | <p>föreslagen eller beslutad under dessa.</p> <p>Rättigheter förknippade med värdepapperen: Såvida inte Obligationerna löses in dessförinnan kommer Obligationerna att berättiga varje innehavare av Obligationerna (en Obligationsinnehavare) att erhålla ett inlösenbelopp som kan vara lägre än, lika med eller högre än beloppet som ursprungligen investerades (se Punkt C.18).</p> <p>En Obligationsinnehavare kommer att vara berättigad att kräva den omedelbara och förfallna betalningen av varje belopp om:</p> <ul style="list-style-type: none"> - Emittenten underlåter att betala eller iakttä sina andra förpliktelser under Obligationerna; - Garanten underlåter att iakttä sina förpliktelser under Garantin, eller i händelse av att garantin från Garanten upphör att vara giltig; eller - det inträffar insolvens eller konkursförfarande(n) som påverkar Emittenten. <p>Obligationsinnehavarnas samtycke måste inhämtas för att ändra de kontraktuella villkoren för Obligationerna enligt villkoren i ett agentavtal, som görs tillgängligt för Obligationsinnehavare på begäran hos Emittenten.</p> <p>Avstående från rätt till kvittning: Obligationsinnehavarna avstår varje rätt till kvittning, kompensation och innehållande avseende Obligationerna i den utsträckning som detta är tillåtet.</p> <p>Tillämplig rätt: Obligationerna och varje icke-kontraktuell förpliktelse som uppstår ur eller i samband med Obligationerna kommer att vara underkastade och ska tolkas i enlighet med engelsk rätt.</p> <p>Emittenten accepterar behörigheten för engelska domstolar avseende varje tvist med Emittenten men accepterar att sådana Obligationsinnehavare kan framställa sina krav vid varje annan behörig domstol.</p> <p>Rangordning: Obligationerna kommer att utgöra direkta, ovillkorade, icke säkerställda och icke efterställda förpliktelser för Emittenten och kommer att rangordnas åtminstone lika med (pari passu) alla övriga direkta, ovillkorade, icke säkerställda och icke efterställda förpliktelser för Emittenten, nuvarande och framtida.</p> <p>Begränsningar av rättigheter förknippade med värdepapperen:</p> <ul style="list-style-type: none"> - Emittenten kan lösa in Obligationerna i förtid på basis av marknadsvärdet för dessa Obligationer på grund av skatte- eller regulatoriska skäl eller om det inträffar extraordinära händelser som påverkar de(t) underliggande instrumentet(en) eller om det inträffar ytterligare störmingshändelse(r). - Emittenten kan lösa in Obligationerna i förtid på basis av marknadsvärdet för dessa Obligationer om andelen mellan de utestående Obligationerna och antalet Obligationer som initialt emitterades är lägre än 10%. - Emittenten kan justera de finansiella villkoren i händelse av justeringshändelser som påverkar de(t) underliggande instrumentet(en) och, i händelse av extraordinära händelser som påverkar de(t) underliggande instrumentet(en) eller i händelse av inträffande av ytterligare störmingshändelse(r), kan Emittenten ersätta instrumentet(en) mot nytt(a) instrument eller från varje belopp förfallet till betalning dra av den ökade kostnaden för hedgning och, i varje situation, utan samtycke från Obligationsinnehavarna; - Emittenten kan omvandla till likvida medel alla eller delar av de belopp som förfaller till betalning till förfallodagen för Obligationerna om det inträffar extraordinära händelser som påverkar de(t) underliggande instrumentet(en) eller om det inträffar ytterligare störmingshändelse(r). - rätten att erhålla betalning av kapitalbelopp och ränta kommer att preskriberas inom en period om tio år (beträffande kapital) och fem år (beträffande ränta) från den dag då betalningen av dessa belopp första gången förföll till betalning och har kvarstått obetalda. - om Emittenten underlåter att betala ska Obligationsinnehavare inte initiera något förfarande, juridiskt eller annat, eller i övrigt driva ett krav mot Emittenten. Oaktat detta kommer Obligationsinnehavarna att kunna kräva Garantin på varje obetalt belopp. <p>Beskattning: Samtliga betalningar avseende Obligationerna, Kvittona och Kupongerna eller under Garantin ska göras fria från, och utan innehållande eller avdrag för eller avseende, varje nuvarande eller framtida skatt, pålagor, taxeringar eller statliga debiteringar av vad slag det vara må som appliceras, tas ut, uppbärs, innehålls eller taxeras av eller för varje Beskattningsjurisdiktion, såvida inte sådant innehållande eller avdrag krävs enligt lag.</p> |
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| | | <p>Om något belopp måste innehållas eller dras av utav eller för någon Beskattningsjurisdiktion, ska den relevanta Emittenten eller, som fallet kan vara, Garanten, (förutom under vissa omständigheter) till den största utsträckningen tillåten enligt lag, betala sådana tillkommande belopp som kan erfordras för att varje Obligationsinnehavare, Kvittoinnehavare, eller Kuponginnehavare, efter sådant innehållande eller avdrag, ska erhålla det fulla beloppet som förfallit till betalning.</p> <p>Oaktat det ovanstående, inte i något fall ska Emittenten eller, som fallet kan vara, Garanten, vara skyldig att erlægga något tillkommande belopp avseende Obligationerna, Kvitton eller Kuponger för eller avseende, något innehållande eller avdrag som (i) krävs enligt ett avtal som beskrivs i viss amerikansk lagstiftning (Section 1471(b) of the U.S. Internal Revenue Code of 1986) (Koden) eller annars påförs enligt Sections 1471 till och med 1474 i Koden, någon förordning eller avtal därunder eller någon officiell tolkning därav, eller någon lag som implementerar ett mellanstatligt förhållningssätt därtill eller (ii) påförs enligt Section 871(m) i Koden.</p> <p>Där Beskattningsjurisdiktion betyder Luxemburg eller varje politisk del eller varje myndighet därav eller däri som har beskattningsrätt.</p> |
| C.11 | Huruvida värdepapperen som erbjuds är eller kommer att bli föremål för en ansökan om upptagande till handel med avsikten att dessa ska distribueras på en reglerad marknad eller andra motsvarande marknader med indikation av marknaderna i fråga | Ansökan kommer att göras om att Obligationerna ska tas upp till handel hos Nasdaq OMX Stockholm AB, Sverige. |
| C.15 | Hur värdet på investeringen påverkas av värdet på de(n) underliggande instrumentet(en) | Värdet på Obligationerna påverkas inte av värdet på underliggande instrument och av om det inträffar eller inte inträffar en kredithändelse. Värdet på Obligationerna och betalningen av ett kupongbelopp till en Obligationsinnehavare på en relevant räntebetalningsdag kommer att bero på utvecklingen för de(n) underliggande tillgången(arna) på de(n) relevanta värderingsdagen(arna). |
| C.16 | Förfalldagen och den slutliga referensdagen | Förfalldagen för Obligationerna kommer att vara 20/01/2024 (med förbehåll för om det inträffar en eller flera kredithändelse(r) eller ännu inte avgjorda kredithändelse(r)) och den slutliga referensdagen är den sista dagen för inträffande av kredithändelse (med förbehåll för om det inträffar en eller flera kredithändelse(r) eller ännu inte avgjorda kredithändelse(r)) och den slutliga referensdagen kommer att vara den sista värderingsdagen. Förfalldagen kan modifieras enligt bestämmelserna i Punkt C.8 ovan och Punkt C.18 nedan. |
| C.17 | Avvecklingsförfarande för derivatvärdepapperen | Kontant leverans |
| C.18 | Hur avkastningen på derivatvärdepapperen sker | <p>Emissionsdagen för Obligationerna är 06/12/2018 (Emissionsdagen) och varje Obligation kommer att ha en angiven valör om SEK 10 000 (den Angivna Valören).</p> <p>Strukturerat(de) Räntebelopp: Såvida inte inlösta dessförrinnan, ska Emittenten lösa in Obligationerna på Förfalldagen i enlighet med de följande bestämmelserna avseende varje Obligation:</p> <p>Scenario 1:</p> |

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| | | <p>Om på Värderingsdag(1), ViktadRankadNivå(1, RW(1,1), RW(1,2), RW(1,3)) är högre än eller lika med 100%, då:</p> <p>Strukturerat Räntebelopp = Angiven Valör x Deltagandegrad x (ViktadRankadNivå(1, RW(1,1), RW(1,2), RW(1,3)) - 100%)</p> <p>Scenario 2: Om på Värderingsdag(1), ViktadRankadNivå(1, RW(1,1), RW(1,2), RW(1,3)) är lägre än 100%, då:</p> <p>Strukturerat Räntebelopp = 0 (noll)</p> <p>Angiven(na) Period(er)/Räntebetalningsdag(ar): (DD/MM/ÅÅÅÅ)</p> <p>20/01/2024</p> |
| | | <p>Slutligt Inlösenbelopp:</p> <p>Såvida inte inlösta dessförinnan, ska Emittenten lösa in Obligationerna på Förfallodagen i enlighet med de följande bestämmelserna avseende varje Obligation: Slutligt Inlösenbelopp = Angiven Valör x 100%</p> <p>Förutsatt att om en eller flera Fastställandedag(ar) för Kredithändelse inträffar (så som detta begrepp är definierat i de Särskilda Villkoren för Kreditrelaterade Obligationer), kommer Emittenten på Förfallodagen, att lösa in varje Obligation till det Kontanta Inlösenbeloppet, med förbehåll för bestämmelserna i de Särskilda Villkoren för Kreditrelaterade Obligationer.</p> <p>Kontanta Inlösenbeloppet betyder ett belopp, förbehållet ett minimum om noll, som för varje Obligation motsvarar (i) den Relevanta Proportionen av skillnaden mellan det Sammanlagda Nominella Beloppet och det Sammanlagda Förlustbeloppet minus (ii) de Sammanlagda Likvidationskostnaderna beräknade i samband med alla Fastställandedagar för Kredithändelse, per Förfallodagen.</p> |
| | | <p>Definitioner avseende dag(ar):</p> <p>Tillämpligt</p> <p>Värderingsdag(0): (DD/MM/ÅÅÅÅ)</p> <p>23/11/2018</p> <p>Värderingsdag(1): (DD/MM/ÅÅÅÅ)</p> <p>20/12/2023</p> |
| | | <p>Definitioner avseende Produkten:</p> <p>Tillämpligt, med reservation för bestämmelserna i villkor 4 i de Särskilda Villkoren avseende Formler.</p> <p>ViktadRankadNivå(1, RW(1,2), RW(1,3)) RW(1,1), betyder Summan, för k från 1 till 3, av Produkten av RW(1,s) och RankadNivå(1,s).</p> <p>RankadNivå(1,s) betyder avseende Värderingsdag(1),</p> |

| | | <p>(s från 1 till 3)</p> <p>Nivå(1,k) (k från 1 till 3)</p> <p>S(i,k) (i från 0 till 1) (k från 1 till 3)</p> <p>RW(1,s) (s från 1 till 3)</p> <p>Deltagandegrad</p> <p>Stängningskurs</p> | <p>Nivån för den Underliggande som har den s-de rankningen i en Korg bestående av 3 Underliggande (sorterad från de största till de minsta Nivåerna). Till undvikande av missförstånd, RankadNivå(i,1) = Min(k från 1 till 3) Nivå(i,k) ≤ ... ≤ RankadNivå(i,3) = Max(k från 1 till 3) Nivå(i,k).</p> <p>betyder (S(1,k) / S(0,k))</p> <p>betyder avseende respektive Värderingsdag(i) Stängningskursen för Underliggande(k).</p> <p>RW(1,1) = 60% RW(1,2) = 30% RW(1,3) = 10%</p> <p>Ett procenttal (indikativt 170% med förbehåll för ett minimum om 140%) som ska fastställas senast på Värderingsdag(0) och publiceras av Emittenten på http://prospectus.socgen.com senast på Emissionsdagen.</p> <p>Om "Utförandemetod/Teckning" är angiven som tillämplig för en Värderingsdag, betyder det sammanlagda beloppet per Enhet, inklusive alla kostnader eller avgifter (om några) som skulle betalas (antingen på en enskild dag eller över en tidsperiod) av en Hypotetisk Investering i Fondenheter enligt en Giltig Order för teckning av Enhet(er) planerad att utföras till det officiella fondandelsvärdet per Enhet fastställt av Fonden (eller Fondtjänsteleverantören som i allmänhet fastställer sådant värde) daterad per sådan Värderingsdag.</p> | | | | | | | | | | | | | | | | | | |
|-------------------------|--|---|--|----------------------------------|--|-------------------|----------|-----------|------------------|------------|--------------------------|---------|--------------|--|-------------------------|------------|---------------------------|---------|--------------|--|--|
| C.19 | Den slutliga referenskursen för den underliggande | <p>Se Punkt C.18 ovan.</p> <p>Slutlig referenskurs: värdet på de(t) underliggande instrumentet(en) på de(n) relevanta värderingsdagen(arna) för inlösen, med förbehåll för inträffandet av vissa extraordinära händelser och justeringar som påverkar sådant(a) underliggande instrument.</p> <p>Obligationerna är indexerade beroende på om det inträffar eller inte inträffar en eller flera kredithändelse(r).</p> | | | | | | | | | | | | | | | | | | | |
| C.20 | Typ av underliggande och var information om den underliggande kan erhållas | <p>Typ av underliggande är: fond.</p> <p>Information om den underliggande finns tillgänglig på följande webbplats(er) eller skärmsida(or):</p> <table border="1"> <thead> <tr> <th>kFondnamn</th> <th>Bloomb erg- benäm- ning</th> <th>Fond- förvaltnings- bolag</th> <th>Jurisdiktio- n</th> <th>ISIN-kod</th> <th>Webbplats</th> </tr> </thead> <tbody> <tr> <td>1 LANNBOSMABOLAG</td> <td>LANSMAA SS</td> <td>Lannebo Fonder AB/Sweden</td> <td>Sverige</td> <td>SE0000740698</td> <td>www.lannebofonder.se/en/funds/smabolag</td> </tr> <tr> <td>2 CARNEGIE STRATEGIFOND</td> <td>HQSTRAA SS</td> <td>Carnegie Fonder AB/Sweden</td> <td>Sverige</td> <td>SE0000429813</td> <td>www.carnegiefonder.se/en/fonder/strategifonda-2/</td> </tr> </tbody> </table> | kFondnamn | Bloomb erg- benäm- ning | Fond- förvaltnings- bolag | Jurisdiktio- n | ISIN-kod | Webbplats | 1 LANNBOSMABOLAG | LANSMAA SS | Lannebo Fonder AB/Sweden | Sverige | SE0000740698 | www.lannebofonder.se/en/funds/smabolag | 2 CARNEGIE STRATEGIFOND | HQSTRAA SS | Carnegie Fonder AB/Sweden | Sverige | SE0000429813 | www.carnegiefonder.se/en/fonder/strategifonda-2/ | |
| kFondnamn | Bloomb erg- benäm- ning | Fond- förvaltnings- bolag | Jurisdiktio- n | ISIN-kod | Webbplats | | | | | | | | | | | | | | | | |
| 1 LANNBOSMABOLAG | LANSMAA SS | Lannebo Fonder AB/Sweden | Sverige | SE0000740698 | www.lannebofonder.se/en/funds/smabolag | | | | | | | | | | | | | | | | |
| 2 CARNEGIE STRATEGIFOND | HQSTRAA SS | Carnegie Fonder AB/Sweden | Sverige | SE0000429813 | www.carnegiefonder.se/en/fonder/strategifonda-2/ | | | | | | | | | | | | | | | | |

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| PARETO NORDIC CORP BOND-C | PARHY NB LX | Pareto Sicav | Luxembur g | LU09221305 61 | www.paretoam.com/en/ sweden/our- funds/pareto-nordic- corporate-bond-c/ |
| Obligationerna är indexerade mot om det inträffar eller inte inträffar en eller flera kredithändelse(r) för följande referensenheter: | | | | | |
| Referensenheter | Transaktions- -typ | Referens- enhetens viktning | Referens- förpliktelse | Referen- s-kurs | Förmåns- rättsnivå |
| ADLER Real Estate Aktiengesellschaft | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| AIR FRANCE - KLM | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| ALGECO GLOBAL FINANCE PLC | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| Altice Finco S.A. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| ALTICE FRANCE | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| ARDAGH PACKAGING FINANCE PUBLIC LIMITED COMPANY | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| ASTALDI Societa per Azioni | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| Boparan Finance PLC | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| CABLE & WIRELESS LIMITED | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| CARE UK HEALTH & SOCIAL CARE PLC | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Efterställ d Nivå |
| CASINO GUICHARD- PERRACHON | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| Cellnex Telecom, S.A. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| Clariant AG | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| CMA CGM | Standard European | 0.01334 | Standard Reference | 100% | Oprioriter ad Nivå |

| | | | | | | |
|--|---|-----------------------------------|---------|---|------|-----------------------|
| | | Corporate | | Obligation: Tillämpligt | | |
| | CNH Industrial N.V. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | Constellium N.V. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | Elis | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | FCC AQUALIA, S.A. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | Fiat Chrysler Automobiles N.V. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | GALAPAGOS HOLDING S.A. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | GARFUNKELUX HOLDCO 2 S.A. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | GKN HOLDINGS LIMITED | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | GRIFOLS, S.A. | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | Hapag-Lloyd Aktiengesellschaft | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | HELLENIC TELECOMMUNICATIONS ORGANISATION SOCIETE ANONYME | Standard European Corporate | 0.01334 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | HEMA BondCo I B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | Iceland Bondco PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | INEOS Group Holdings S.A. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | International Game Technology PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | Intrum AB | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |

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|--|----------------------------------|-----------------------------|---------|--|------|--------------------|
| | J SAINSBURY plc | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | JAGUAR LAND ROVER AUTOMOTIVE PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | LADBROKES CORAL GROUP LIMITED | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | LAGARDERE SCA | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | LEONARDO SOCIETA PER AZIONI | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | Louis Dreyfus Company B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | LOXAM | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Efterställd Nivå |
| | MATALAN FINANCE PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | Matterhorn Holding S.A. Telecom | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | METSA BOARD CORPORATION | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | Monitchem Holdco 3 S.A. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | Nokia Oyj | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | NOVAFIVES | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | NXP B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | PEUGEOT SA | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | Picard Bondco S.A. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriter ad Nivå |
| | Pizzaexpress Financing 1 PLC | Standard European | 0.01333 | Standard Reference | 100% | Oprioriter ad Nivå |

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|--|-----------------------------|-----------|---|----------------------------|-------------------|--|
| | | Corporate | | Obligation: Tillämpligt | | |
| Premier Foods Finance PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå | |
| Public Power Corporation Finance PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå | |
| REXEL | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå | |
| Saipem Finance International B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå | |
| Schaeffler Finance B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå | |
| Selecta Group B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå | |
| SMURFIT KAPPA ACQUISITIONS UNLIMITED COMPANY | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå | |
| Stena Aktiebolag | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå | |
| Stonegate Pub Company Financing PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå | |
| Stora Enso Oyj | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå | |
| Sunrise Communications Holdings S.A. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå | |
| Syngenta AG | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå | |
| SYNLAB UNSECURED BONDCO PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå | |
| TDC A/S | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå | |
| TELECOM ITALIA SPA | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå | |
| Telefonaktiebolaget L M Ericsson | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå | |

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| | | TESCO PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå |
| | | THOMAS COOK GROUP PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå |
| | | ThyssenKrupp AG | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå |
| | | TUI AG | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå |
| | | Unilabs SubHolding AB (publ) | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå |
| | | United Group B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå |
| | | Unitymedia GmbH | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå |
| | | UPC Holding B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå |
| | | VIRGIN MEDIA FINANCE PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå |
| | | VUE INTERNATIONAL BIDCO PLC | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå |
| | | Wind Tre S.p.A. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå |
| | | Ziggo Bond Finance B.V. | Standard European Corporate | 0.01333 | Standard Reference Obligation: Tillämpligt | 100% | Oprioriterad Nivå |

Avsnitt D – Risker

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| D.2 | Nyckelinformation om de väsentliga risker som är specifika för emittenten och garanten | <p>En investering i Obligationerna är förknippad med vissa risker som bör utvärderas före varje investeringsbeslut.</p> <p>Särskilt gäller att Koncernen är exponerad mot riskerna som är inneboende i dess kärnverksamheter, däribland:</p> <p>Globala ekonomiska risker: Den globala ekonomin och de finansiella marknaderna fortsätter att uppvisa höga nivåer av osäkerhet, vilket väsentligt och negativt kan påverka Koncernens verksamhet, finansiella situation och rörelseresultat. Koncernens resultat kan påverkas av regionala marknadsexponeringar. Koncernen är verksam inom mycket konkurrensutsatta branscher, inklusive dess hemmamarknad.</p> <p>Kreditrisker: Koncernen är utsatt för motpartsrisk och koncentrationsrisk.</p> |
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| | <p>Koncernens hedgningsstrategier kanske inte förebygger alla förlustrisker. Koncernens rörelseresultat och finansiella situation kan påverkas negativt av en väsentlig ökning i nya reserveringar eller av otillräckliga reserveringar för kreditförluster.</p> <p>Marknadsrisker: Den utdragna nedgången i de finansiella marknaderna eller den minskade likviditeten i sådana marknader kan göra det svårare att sälja tillgångar och ledande handelspositioner och kan leda till betydande förluster. Volatiliteten på de finansiella marknaderna kan föranleda att Koncernen drabbas av betydande förluster inom dess handels- och investeringsverksamheter. Den finansiella sundheten och uppförandet hos andra finansiella institutioner och marknadsaktörer kan negativt påverka Koncernen. Koncernen kan generera lägre intäkter från mäklar och annan verksamhet baserad på courtage och andra kommissionsarvoden under marknadsnedgångar.</p> <p>Operationella risker: Koncernens riskhanteringssystem kanske inte är effektivt och kan exponera Koncernen mot oidentifierade och oförutsedda risker, vilket kan leda till betydande förluster. Operationella misslyckanden, avstängnings- eller kapacitetsbegränsningar som påverkar institutioner som Koncernen gör affärer med eller fel eller intrång i Koncernens IT-system kan resultera i förluster. För att förbereda sin koncernredovisning i enlighet med IFRS som är antagen av Europeiska unionen, förlitar sig Koncernen på antaganden och uppskattningar som, om dessa är felaktiga, kan ha en väsentlig inverkan på dess finansiella räkenskaper. Koncernens förmåga att attrahera och behålla kvalificerade anställda, samt betydande förändringar i regelverket avseende anställda och ersättning, kan väsentligt negativt påverka dess utveckling. Om Koncernen gör ett förvärv, kan den vara oförmögen att hantera integrationsprocessen på ett kostnadseffektivt sätt eller att uppnå förväntade fördelar. Koncernen kan drabbas av förluster som en följd av oförutsedda eller katastrofala händelser, inklusive förekomsten av terroristattacker eller naturkatastrofer.</p> <p>Strukturella risker avseende marknadsräntor och valutakurser: Förändringar i marknadsräntor kan negativt påverka Koncernens bank- och tillgångsförvaltningsverksamheter. Fluktuationer i valutakurser kan negativt påverka Koncernens rörelseresultat.</p> <p>Likviditetsrisk: Koncernen är beroende av tillgång till finansiering och andra likviditetskällor, vilka kan vara begränsade av skäl bortom dess kontroll.</p> <p>Regelöverträdelse-, renommé- och rättstvister: Renomméskada kan skada Koncernens konkurrensförmåga. Koncernen är exponerad mot juridiska risker som kan negativt påverka dess finansiella situation eller rörelseresultat. Koncernen är föremål för ett omfattande tillsynsmässigt och regulatoriskt regelverk i vart och ett av de länder där den är verksam och förändringar i detta regelverk kan ha en betydande inverkan på Koncernens verksamheter och kostnader, såväl som den finansiella och ekonomiska miljön där den är verksam. Ett antal exceptionella åtgärder vidtagna av regeringar, centralbanker och tillsynsmyndigheter kan ändras eller avslutas.</p> <p>Övriga risker: Risker relaterade till genomförandet av Koncernens strategiska plan. Emittentens kreditvärdighet och kreditbetyg kan påverka Obligationernas marknadsvärde. Storbritanniens utträde från Europeiska unionen kan väsentligt negativt påverka Koncernen.</p> |
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| | | <p>Eftersom Emittenten är en del av Koncernen, är dessa riskfaktorer tillämpliga beträffande Emittenten.</p> |
| <p>D.6</p> | <p>Nyckelinformation om de väsentliga riskerna som är specifika för värdepapperen och riskvarning att investerare kan förlora värdet av deras hela investering eller del av den</p> | <p>Villkoren för Obligationerna kan innehålla bestämmelser enligt vilka inträffandet av vissa marknadsstörande händelser kan föranleda att förseningar i avveckling av Obligationerna uppkommer eller att vissa förändringar görs. Dessutom om händelser som påverkar de(t) underliggande instrumenten(et) inträffar, tillåter villkoren för Obligationerna att Emittenten byter ut de(t) underliggande instrumenten(et) mot nya(tt) underliggande instrument, avslutar exponeringen mot de(t) underliggande instrumenten(et) och tillämpa en referensränta på de likvider som erhålls på detta sätt till förfalldagen för Obligationerna, senarelägga förfalldagen för Obligationerna, lösa in Obligationerna i förtid på basis av marknadsvärdet för dessa Obligationer, eller dra ifrån från varje belopp som ska erläggas den ökade hedgningskostnaden och, i varje fall, utan föregående samtycke från Obligationens innehavarna.</p> <p>Betalningar (avseende ränta och oavsett om vid förfall eller annars) på Obligationerna beräknas genom referens till viss(a) underliggande, avkastningen på Obligationerna baseras på förändringar i värdet på de(t) underliggande, vilket kan fluktuera. Presumptiva investerare bör vara medvetna om att dessa Obligationer kan vara volatila och att de kanske inte erhåller någon ränta och att de kan förlora hela eller en väsentlig andel av deras kapitalbelopp.</p> <p>Betalningar (oavsett om avseende kapital och/eller ränta och oavsett om vid förfall eller annars) på Obligationerna är relaterat till om det inträffar eller inte inträffar en eller flera kredithändelse(r) avseende en eller flera referensenheter(er). Om beräkningsagenten fastställer att en eller flera kredithändelse(r) har inträffat, kommer förpliktelsen för Emittenten att betala kapitalbeloppet på förfalldagen att ersättas av (i) en förpliktelse att betala andra belopp (antingen fasta eller beräknade med referens till värdet av de(n) levererbara tillgångarna(en) för den relevanta referensenheten och, i varje fall, vilket kan vara lägre än det nominella beloppet för Obligationerna på den relevanta dagen), och/eller (ii) en förpliktelse att leverera den levererbara tillgången. Vidare kan kreditrelaterade obligationer som betalar ränta(or), sluta att betala ränta(or) vid fastställsedagen för kredithändelser eller tidigare.</p> <p>Garantin utgör en allmän och icke säkerställd kontraktuell förpliktelse för Garanten och inte för någon annan. Varje betalning under Obligationerna är också beroende av Garantens kreditvärdighet.</p> <p>Presumptiva investerare i Obligationerna som gynnas av Garantin bör notera att vid underlåtenhet att erlägga betalning av en Emittent kommer Obligationens innehavarens berättigande att vara begränsat till de summor som erhålls genom att framställa krav under Garantin i enlighet med dess villkor och de ska inte ha någon rätt att inleda någon process, juridisk eller annan, eller annars genomdriva krav mot Emittenten.</p> <p>Garantin är uteslutande en betalningsgaranti och inte en garanti för utförande av aktuell Emittent eller några av deras andra åligganden i relation till de Obligationer som Garantin gäller till förmån för.</p> <p>Société Générale kommer att agera som emittent under Programmet, som Garant för Obligationerna emitterade av Emittenten och också som leverantör av hedgningsinstrument till Emittenten. Som en följd är investerare inte bara exponerade mot kreditrisken hos Garanten men även mot operationella risker hänförliga till avsaknaden på oberoende för Garanten, när denne ikläder sig skyldigheter och förpliktelser som Garant och leverantör av hedgningsinstrument.</p> <p>De potentiella intressekonflikter och operativa risker som kan uppstå på grund av sådan avsaknad av oberoende anses till viss del mildras genom att det är olika divisioner inom Garantens koncern som ansvarar för att implementera Garantin och för att tillhandahålla hedgningsinstrument och genom att varje division drivs som en separat operativ enhet, avskild genom informationsbarriärer (så kallade kinesiska väggar) och ledda av olika ledningsteam.</p> <p>Emittenten och Garanten och varje av dessas dotterföretag och/eller närstående företag kan i samband med andra affärsverksamheter inneha eller förvärva väsentlig information om de underliggande tillgångarna. Sådan verksamhet och information kan få konsekvenser som är negativa för Obligationens innehavarna.</p> |

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| | | <p>Emittenten och Garanten och varje av dessas dotterföretag och/eller närstående företag kan agera i andra roller avseende Obligationerna, till exempel som market-maker, beräkningsagent eller agent. Följaktligen kan potentiella intressekonflikter uppkomma.</p> <p>I samband med erbjudandet av Obligationerna kan Emittenten och Garanten och/eller dessas närstående företag ingå en eller flera hedgningstransaktioner avseende en referenstillgång(ar) eller relaterade derivat, vilket kan påverka marknadskursen, likviditeten eller värdet för Obligationerna.</p> <p>Under Obligationernas löptid kan marknadsvärdet för dessa Obligationer vara lägre än det investerade kapitalet. Vidare kan en insolvens för Emittenten och Garanten resultera i en total förlust av det investerade kapitalet.</p> <p>Investerarna uppmärksammas på det faktum att de kan drabbas av en fullständig eller partiell förlust av deras investering.</p> |
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| Avsnitt E – Erbjudande | | |
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| E.2b | Motiv för erbjudandet och användning av likvider | Nettolikviderna från varje emission av Obligationer kommer att användas för de allmänna finansieringsändamålen för Société Générale-Koncernen, vilket innefattar att göra vinst. |
| E.3 | Beskrivning av villkoren för erbjudandet | <p>Jurisdiktion(er) för Erbjudande till Allmänheten: Sverige Erbjudandeperiod: från 10/10/2018 till 09/11/2018</p> <p>Erbjudandekurs: Obligationerna kommer att erbjudas till Emissionskursen. Kursen ökar också med avgifter.</p> <p>Villkor som erbjudandet är underkastat: Erbjudandet av Obligationerna villkoras av deras utställande och varje annat villkor i de finansiella mellanhändernas standardvillkor, vilka investerare fått information om av sådana relevanta finansiella mellanhänder.</p> <p>Emittenten förbehåller sig rätten att stänga Erbjudandeperioden tidigare än det angivna utgångsdatumet av valfri anledning.</p> <p>Emittenten förbehåller sig rätten att återta erbjudandet och ställa in utställandet av Obligationerna av valfri anledning och oavsett tid på eller före Emissionsdagen. För undvikande av tvivel, om en ansökan har gjorts av en potentiell investerare och Emittenten utnyttjar sig av sådan rättighet så har ingen potentiell investerare rätt att teckna för eller i annat fall förvärva Obligationerna.</p> <p>I varje fall kommer ett meddelande till investerare om förtida stängning eller återtagande, så som tillämpligt, att publiceras på Emittentens hemsida (http://prospectus.socgen.com).</p> <p>Emissionskurs: 100% av det Sammanlagda Nominella Beloppet.</p> |
| E.4 | Beskrivning av varje intresse som är väsentligt för emissionen/erbjudandet inklusive intressekonflikter | <p>Förutom varje arvode som ska erläggas till Återförsäljaren har, såvitt Emittenten känner till, inte någon person involverad i emissionen av Obligationerna ett intresse som är väsentligt för erbjudandet.</p> <p>Återförsäljaren och dess närstående har varit verksamma och kan även i framtida vara verksamma, inom investment banking och/eller kommersiell bankverksamhet med och kan tillhandahålla tjänster till Emittenten och dess närstående inom den ordinarie verksamheten.</p> <p>Société Générale kommer att säkerställa rollerna av tillhandahållare av hedgningsinstrument till Emittenten och Beräkningsagenten för Obligationerna och motpart i en derivattransaktion med en Fond använd som Underliggande och/eller finansiär till Fonden använd som Underliggande.</p> <p>Möjligheten till intressekonflikter mellan de olika rollerna för Société Générale, på den ena sidan, och mellan de för Société Générale i dessa roller och de för Obligationsinnehavarna, på den andra sidan, kan inte exkluderas.</p> <p>Vidare Obligationerna som indexerats beroende på om det inträffar eller inte inträffar en eller flera Kredithändelse(r), Société Générale kan, vid vilken tidpunkt som helst, (i) inneha Förpliktelser för Referensenheten(erna), (ii) ha tillgång till information avseende vilken(a) Referensenhet(er) som helst som kan vara väsentlig med avseende på emissionen av Obligationerna och som kanske inte är allmänt tillgänglig (eller känd), (iii) delta i vilken som helst av ISDA Credit Derivatives Determinations Committee eller delta som en handlare i vilket auktionsförfarande som helst som används för att fastställa det Slutliga</p> |

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| | | <p>Värdet för vilken Referensenhet som helst avseende vilken en Kredithändelse har inträffat, vilket kan, i varje fall, vara i konflikt med intressena hos Obligationsinnehavarna.</p> <p>När förvaltningsbolaget för fonden använd som Underliggande är ett dotterföretag till Société Générale S.A., och även i den utsträckning som Société Générale tillhandahåller finansiering till fonden använd som Underliggande, och kan vara motpart i en derivattransaktion med fonden använd som Underliggande, kan det finnas konflikter mellan intressena hos förvaltningsbolaget för den Underliggande och de hos Société Générale i dessa roller, å ena sidan, och mellan de hos enheter inom Société Générale-koncernen i dessas roller och de hos Obligationsinnehavarna, å den andra sidan.</p> |
| E.7 | Uppskattade utgifter som debiteras investerare av Emittenten eller erbjudaren | Utgifterna som debiteras investeraren kommer att motsvara upp till 3 % av Emissionskursen per Obligation som betalas av köparen till Strukturinvest Fondkommission (FK) AB eller till en agent utsedd av Strukturinvest Fondkommission (FK) AB. |