

December 9, 2011

Goldman Sachs International (the "Issuer")

NOTICE OF AMENDMENTS TO FINAL TERMS

ISIN:	SE0004298875
Common Code:	058696269
PIPG Tranche:	14042
Series No:	A13253

**GOLDMAN SACHS INTERNATIONAL
Programme for the Issuance
of Warrants, Notes and Certificates**

Issue of up to SEK 250'000'000 Five-Year Quanto SEK Worst Of Autocallable Certificates on a Global Basket, due February 3, 2017

(the "Certificates")

Guaranteed by The Goldman Sachs Group, Inc.

We refer to the final terms dated November 21, 2011 relating to the Certificates (the "**Final Terms**") and hereby notify you that the Final Terms have been amended by way of an amended and restated version of the Final Terms in the manner shown in the Annex to this Notice, such that all double-underlined text will be inserted into, and all struck-out text will be deleted from the Final Terms.

In accordance with Article 13 paragraph 2 of Chapter 1 of Part II of the Luxembourg Law, on Prospectuses for Securities dated July 10, 2005, investors who have already agreed to purchase or subscribe for the Securities before this Notice is published have the right, exercisable within a time limit of a minimum of two working days (or such longer period as may be required by a relevant jurisdiction) after the publication of this Notice, to withdraw their acceptances.

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms.

The Issuer and the Guarantor accept responsibility for the information contained in this Notice.

ANNEX

Amended and restated Final Terms